

PETER C. ANDERSON
United States Trustee
Nancy S. Goldenberg (Bar No. 167544)
Attorney for the U.S. Trustee
Ronald Reagan Federal Building & U.S. Courthouse
411 West Fourth Street, Suite 7160
Santa Ana, CA 92701-8000
Telephone: (714) 338-3400
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Email: Nancy.Goldenberg@usdoj.gov

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION

In re:

NORTHERN HOLDING, LLC,

Debtor.

CASE NUMBER: 8:20-bk-13014-MW

CHAPTER 11

SUPPLEMENT BY UNITED STATES
TRUSTEE IN SUPPORT OF MOTION TO
DISMISS OR CONVERT CASE PURSUANT
TO 11 U.S.C. §1112(b); DECLARATION OF
JAIMEE ZAYICEK; POINTS AND
AUTHORITIES AND EXHIBITS

DATE: JUNE 14, 2021
TIME: 9:00 A.M.
CTRM: 6C

**TO THE HONORABLE MARK S. WALLACE, DEBTOR, DEBTOR'S ATTORNEY, AND
PARTIES IN INTEREST:**

In further support of his Motion to Convert or Dismiss Case Pursuant to 11 U.S.C. §
1112(b) filed on February 16, 2021 (docket no. 60) (the "Motion"), the United States Trustee for
Region 16 submits the following Supplemental Points and Authorities, declaration of Jaimee
Zayicek and exhibits.

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I.

SUPPLEMENTAL FACTS IN SUPPORT OF MOTION

In addition to the evidence submitted in his Motion, the U.S. Trustee is seeking to dismiss or convert this case based on the following:

**February 2021 Monthly Operating Report Shows That
Debtor Violated Use of Cash Collateral**

1. On October 29, 2020, the Debtor's lender, Farm Credit West, FLCA ("Farm Credit"), filed a notice indicating that it had a continued interest in the Debtor's properties and did not consent to the use of its cash collateral generated therefrom. See Exhibit AA to the accompanying declaration of Jaimee Zayicek ("Zayicek Dec.")

2. On March 31, 2021, the Debtor filed an untimely February monthly operating report ("MOR") (docket no. 104). The February MOR disclosed disbursements aggregating \$34,030, even though the Court docket shows that the Debtor never sought or obtained authorization to use Farm Credit's cash collateral. See February MOR at Exhibit BB and Court docket at Exhibit CC to the Zayicek Dec.

3. The bank statements attached to the February MOR disclosed that on February 2, 2021, a total of \$39,000 in previously deposited funds were debited from the Debtor's bank accounts and returned as unpaid. See Exhibit BB at bates stamp pages 021-022.

4. The February MOR shows a continued mismanagement of estate funds as it references seven account transfers totaling \$15,550 and explains that for these transactions, "the Managing Member replaced funds totaling \$14,641.00 on 2/26/21 and the remaining \$909.00 will be replaced on 3/31/21." See Exhibit BB at bates stamp page 011.

Debtor Failed to File March Monthly Operating Report

5. On or about April 29, 2021, the U.S. Trustee filed a Notice of Debtor's Failure to Comply with Local Bankruptcy Rule 2015-2(A) (docket no. 110) (the "NOD") based on the

Debtor's failure to file its March 2021 MOR, which was due by April 15, 2021; this delinquent MOR still has not been filed as of May 13, 2021. Further the April 2021 MOR is due by May 17, 2021. See NOD at Exhibit DD and docket at Exhibit CC to the Zayicek Dec.

6. Both before and after the filing the NOD, U.S. Trustee staff communicated several times with Debtor's counsel requesting that the deficient March MOR be filed. To date the Debtor has not done so. This deficiency prevents parties-in-interest from knowing whether the Debtor has been timely paying all post-petition obligations, and collecting and correctly depositing all income, as required under Chapter 11. See Zayicek Dec. at ¶¶8.

7. As set forth in the Motion, the Debtor's schedules disclose three parcels of real property and significant pre-petition property tax liabilities. See Motion at Exhibit B, bates stamp pages 035-037. Further, an installment payment for 2021 San Luis Obispo County property taxes came due on or before April 12, 2021. See Exhibit EE. The Debtor's failure to file a March 2021 MOR prevents parties-in-interest from knowing whether post-petition real property tax obligations for Spring 2021 have been paid. Public records raise further concern as they indicate that payment for the three parcels have not yet been made and are currently delinquent in the aggregate amount of no less than \$20,308.50. See Exhibit EE and Zayicek Dec. at ¶¶9.

8. The failure to file a March MOR also prevents parties from determining whether rental income has been timely collected and deposited, As set forth in the Motion, the Debtor's prior MORs show that it has failed to fulfill its fiduciary duties to timely collect and deposit rents during prior months. See Motion at page 6 of 290, lines 23-28 and page 7 of 290, lines 1-3, and Motion at Exhibit J, bates stamp page 241.

Additional Case Deficiencies

9. The Debtor's proof of property insurance provided to the U.S. Trustee expired on April 15, 2021 and, to date, it has failed to submit proof that it currently has coverage in place. See Zayicek Dec. at ¶¶11 and Exhibit FF attached.

10. Even though the Debtor has operated under the protection of Chapter 11 for seven

months, it has still not provided the U.S. Trustee with proof that it has filed income tax returns for 2015, 2016, 2017, 2018, and 2019. See Zayicek Dec. at ¶12.

11. On March 24, 2021, this Court entered an order authorizing the Debtor's employment of Hilco Real Estate, LLC as its real estate agent to sell certain of its assets (docket no. 57). To date, however, the Debtor has not filed a motion seeking Court authorization for any asset sale. See Exhibit CC.

III. **POINTS AND AUTHORITIES**

Cause Exists To Dismiss or Convert This Case

The U.S. Trustee respectfully submits the following memorandum of points and authorities in support of his motion to dismiss or convert this case pursuant to 11 U.S.C. §1112(b). Under 11 U.S.C. §1112(b)(1), the Court may dismiss or convert a case if a movant establishes "cause".

While 11 U.S.C. §1112 lists several factors constituting cause, the list is not exhaustive. The Court can consider other factors as they arise and use its equitable powers to reach an appropriate result in each case. *In re Consolidated Pioneer Mortg. Entities*, 248 B.R. 368, 375 (9th Cir. BAP 2000). The foregoing supplemental facts constitute cause to dismiss or convert this case.

A. Cause Exists Because The Debtor Has Failed to Provide Crucial Financial Information

Under § 1112(b)(4)(H), the term "cause" includes "failure timely to provide information or attend meetings reasonably requested by the United States Trustee...[.]" Case law also provides that the Debtor-in-Possession is a fiduciary to the estate and its creditors. "If a Debtor remains in possession-- that is, if a trustee is not appointed-- the Debtor's directors bear essentially the same fiduciary obligation to creditors as would the trustee for a Debtor out of possession. *In re Commodity Future Trading Comm'n v. Weintraub*, 471 U.S. 343, 355, 105 S.Ct. 1986, 1994, 85 L.ED. 2d 372 (1985) (citing *Wolf v. Weinstein*, 372 U.S. 633, 649-52 & 651, 83 S.Ct. 969, 979-

808, 980, 10 L.Ed. 2d 33 (1963). The hallmark of a trustee is accountability and segregation of funds. These rules are reflected in the requirements (for example) that the Debtor-in-Possession open a separate DIP account, file monthly DIP statements with the United States Trustee and obtain court approval for transactions out of the ordinary course of business. *In re Nugelt, Inc.*, 142 B.R. 661 (Bankr. D. Del. 1992).

As set forth above in the Statement of Facts, the Debtor has failed to comply with LBR 2015-2(a) and (b) and Guidelines and Requirements for Chapter 11 Debtors In Possession by failing to timely file its February MOR and failing to file a March MOR. These reports are crucial to monitoring its financial condition. In addition, the Debtor has failed to timely deposit estate assets into appropriate cash collateral accounts. These issues prevent the Court, the U.S. Trustee and other interested parties from assessing the true financial picture and show failure to adhere to fiduciary responsibilities.

B. Cause Exists Because The Debtor Has Used Cash Collateral Without Authorization

Under §1112(b)(4)(D), the term “cause” includes unauthorized use of cash collateral substantially harmful to one or more creditors. As noted above in the Supplemental Facts, the Debtor has a secured creditor with liens against its properties. According to the Court docket, the Debtor does not have any pending motions to obtain permission to use cash collateral yet the February MOR indicates that it has used cash generated by its properties without authorization. This is a basis for conversion or dismissal under §1112(b)(4)(D).

IV.

CONCLUSION

For each and all of the above reasons, the reasons set forth in the Motion, and also based upon such other and further oral and/or documentary evidence as may be presented at the time of the hearing, the U.S. Trustee respectfully requests as follows:

A. That this Court grant the U.S. Trustee's motion herein and dismiss or convert this

1 case to one under chapter 7; and

2 B. That this Court order such other and further relief as it deems appropriate under
3 the circumstances.

4 Respectfully Submitted,

5 UNITED STATES TRUSTEE FOR REGION 16

6 Dated: May 13, 2021

/s/ Nancy S. Goldenberg

7 Nancy S. Goldenberg
8 Attorney for the U.S. Trustee
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DECLARATION OF JAIMEE ZAYICEK

I, Jaimee Zayicek, declare and state as follows:

1. I make this declaration upon my own personal knowledge except as to those statements made upon information and belief.

2. I am a Paralegal Specialist for the U.S. Trustee Program ("U.S. Trustee") for Region 16. This declaration is filed in further support of the Motion of the United States Trustee to Dismiss or Convert Case pursuant to 11 U.S.C. § 1112 (docket no. 60) in the case of *In re Northern Holding, LLC*, case number 8:20-bk-13014 MW.

3. On October 29, 2020 the Debtor's lender, Farm Credit West, FLCA ("Farm Credit"), filed a Notice indicating that it had a continued interest in the Debtor's real properties and did not consent to the use of its cash collateral generated therefrom. See Exhibit AA attached hereto.

4. On March 31, 2021, the Debtor filed an untimely February monthly operating report ("MOR") (docket no. 104). The MOR disclosed disbursements aggregating \$34,030, even though the Court docket shows that the Debtor never sought or obtained authorization to use Farm Credit's cash collateral. See February MOR at Exhibit BB and Court docket at Exhibit CC.

5. The bank statements attached to the February MOR disclosed that on February 2, 2021, a total of \$39,000 in previously deposited funds were debited from the Debtor's bank accounts and returned as unpaid. See Exhibit BB at bates stamp pages 021-022.

6. The February MOR references seven account transfers totaling \$15,550 and explains that for these transactions "the Managing Member replaced funds totaling \$14,641.00 on 2/26/21 and the remaining \$909.00 will be replaced on 3/31/21." See Exhibit BB at bates stamp page 011.

7. On or about April 29, 2021, the U.S. Trustee filed a Notice of Debtor's Failure to Comply with Local Bankruptcy Rule 2015-2(A) (docket no. 110) (the "NOD") based on the Debtor's failure to file its March 2021 MOR, which was due by April 15, 2021; this delinquent MOR still has not been filed as of May 13, 2021. Further, the April 2021 MOR is due by May 17, 2021. See NOD at Exhibit DD and docket at Exhibit CC.

1 8. Both before and after the filing the NOD, U.S. Trustee staff communicated
2 several times with Debtor's counsel requesting that the deficient March MOR be filed. To date
3 the Debtor has not done so. This deficiency prevents parties-in-interest from knowing whether
4 the Debtor has been timely paying all post-petition obligations, and collecting and correctly
5 depositing all income, as required under Chapter 11.

6 9. As set forth in the Motion, the Debtor's schedules disclose three parcels of real
7 property and significant pre-petition property tax liabilities. See Motion at Exhibit B, bates stamp
8 pages 035-037. Further, an installment payment of 2021 San Luis Obispo County property taxes
9 came due on or before April 12, 2021. See Exhibit EE. The Debtor's failure to file a March 2021
10 MOR prevents parties-in-interest from knowing whether post-petition real property tax obligations
11 for Spring 2021 have been paid.

12 Public records indicate that payment for the three parcels have not yet been made and
13 are currently delinquent in the aggregate amount of no less than \$22,308.50. I found that
14 information on May 12, 2021, when I searched the website of the San Luis Obispo Treasurer-
15 Tax Collector using the APN's for the three parcels of land set forth in the Debtor's Schedules,
16 See Motion at Exhibit C, bates stamp pages 032-033. As of May 11, 2021, the taxes on the real
17 properties were still due, and penalties have been added to the balance due. Exhibit EE at bates
18 stamp pages 051-061.

19 10. The failure to file a March MOR also prevents parties from determining whether
20 rental income has been timely collected and deposited; as set forth in the Motion, the Debtor's
21 prior MORs show that it has failed to fulfill its fiduciary duties to timely collect and deposit rents
22 during prior months. See Motion at page 6 of 290, lines 23-28 and page 7 of 290, lines 1-3, and
23 Motion at Exhibit J, bates stamp page 241.

24 11. The Debtor's proof of property insurance provided to the U.S. Trustee expired on
25 April 15, 2021 and my review of U.S. Trustee files indicates that, to date, it has failed to submit
26 proof that it currently has coverage in place. See expired policy at Exhibit FF attached hereto.

27 12. Even though the Debtor has operated under the protection of Chapter 11 for seven
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1 months, I have reviewed U.S. Trustee files and it has still not provided the U.S. Trustee with
2 proof that it has filed income tax returns for 2015, 2016, 2017, 2018, and 2019.

3 13. On March 24, 2021, this Court entered an order authorizing the Debtor's
4 employment of Hilco Real Estate LLC as its real estate agent to sell certain of its assets (docket
5 no. 57). To date, however, the Debtor has not filed a motion seeking Court authorization for any
6 asset sale. See Exhibit CC.

7
8 I declare under penalty of perjury and under the laws of the State of California and the
9 United States of America that the foregoing is true and correct, and if called as a witness I could
10 and would completely testify thereto. Executed this 13th day of May 2021 at Long Beach,
11 California.

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13 By: Jaimee Zayicek
14 Jaimee Zayicek
15 Paralegal Specialist for the U.S. Trustee
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Exhibit "AA"

1 Michael J. Gomez, (State Bar No. 251571)
mgomez@frandzel.com
2 FRANDZEL ROBINS BLOOM & CSATO, L.C.
1000 Wilshire Boulevard, Nineteenth Floor
3 Los Angeles, California 90017-2427
Telephone: (323) 852-1000
4 Facsimile: (323) 651-2577

5 Attorneys for Secured Creditor
FARM CREDIT WEST, FLCA
6
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9 **UNITED STATES BANKRUPTCY COURT**
10 **CENTRAL DISTRICT OF CALIFORNIA**
11 **SANTA ANA DIVISION**

12 In re
13 NORTHERN HOLDINGS, LLC,
14
15 Debtor.

Case No. 8:20-bk-13014-MW

Chapter 11

**NOTICE OF CONTINUATION OF
PERFECTION OF SECURITY
INTERESTS; DEMAND FOR ADEQUATE
PROTECTION; AND DEMAND OF
SEQUESTRATION OF CASH
COLLATERAL PURSUANT TO 11 U.S.C.
§§ 362(b)(3), 363(c)(4), 363(e), 546(b), AND
552(b)**

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19 **TO THE HONORABLE MARK S. WALLACE, UNITED STATES BANKRUPTCY**
20 **JUDGE; THE DEBTOR AND THE DEBTOR'S COUNSEL:**
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22 **NOTICE IS HEREBY GIVEN** that Farm Credit West, FLCA ("FCW"), by and through
23 its attorneys of record, gives notice pursuant to 11 U.S.C. §§ 546(b) and 552¹ of the continued
24 perfection of its security interests in all rents, issues, profits, and proceeds related to, connected
25 with, or arising from those certain real properties commonly referred to as APN 026-342-039,
26 026-104-001, 027-145-022 in San Luis Obispo County, California (the "Properties"), in cash and
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¹ FCW reserves the right supplement or amend this Notice.
3605399.1 | 100967-0004

FRANDZEL ROBINS BLOOM & CSATO, L.C.
1000 WILSHIRE BOULEVARD, NINETEENTH FLOOR
LOS ANGELES, CALIFORNIA 90017-2427
(323) 852-1000

1 cash equivalents, accounts, goods, equipment, farm products, general intangibles, inventory, any
2 substitutions or accessions to any of the foregoing, and proceeds related thereto, connected with,
3 or arising from the foregoing (the "Collateral").

4 **PLEASE TAKE FURTHER NOTICE** that this Notice is given pursuant to the exception
5 to the automatic stay set forth in 11 U.S.C. § 362(b)(3). FCW asserts and reserves its right to seek
6 further relief under applicable law. Further, this notice does not constitute a waiver of any rights
7 and remedies under the Bankruptcy Code,² under applicable non-bankruptcy law, or any
8 agreement with the Debtor.

9 **PLEASE TAKE FURTHER NOTICE** that FCW does not consent to the use of any cash
10 collateral as that term is defined in 11 U.S.C. § 363(a) and proceeds of the Collateral.
11 Accordingly, demand is hereby made pursuant to 11 U.S.C. §§ 363(c)(4) and 363(e) that any cash
12 collateral or the proceeds of the Collateral be sequestered for the benefit of FCW and that an
13 accounting of the use of cash collateral be provided to the undersigned immediately.

14
15 DATED: October 29, 2020

FRANDZEL ROBINS BLOOM & CSATO, L.C.
MICHAEL J. GOMEZ

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18 By: /s/ Michael J. Gomez
19 MICHAEL J. GOMEZ
20 Attorneys for Secured Creditor
21 FARM CREDIT WEST, FLCA
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² 11 U.S.C. § 101, *et seq.*
3605399.1 | 100967-0004

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1000 Wilshire Boulevard, 19th Floor, Los Angeles, California 90017-2427.

A true and correct copy of the foregoing document entitled (*specify*): NOTICE OF CONTINUATION OF PERFECTION OF SECURITY INTERESTS; DEMAND FOR ADEQUATE PROTECTION; AND DEMAND OF SEQUESTRATION OF CASH COLLATERAL PURSUANT TO 11 U.S.C. §§ 362(b)(3), 363(c)(4), 363(e), 546(b), AND 552(b) will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) October 29, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Nancy S Goldenberg nancy.goldenberg@usdoj.gov
- Matthew D. Resnik matt@rhmfir.com,
roksana@rhmfir.com;janita@rhmfir.com;susie@rhmfir.com;max@rhmfir.com;priscilla@rhmfir.com;pardis@rhmfir.com;russ@rhmfir.com;rebeca@rhmfir.com;david@rhmfir.com;sloan@rhmfir.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

(*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on October 29, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Mark S. Wallace
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 6135 / Courtroom 6C
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 29, 2020

David T. Moore

/s/ David T. Moore

Date

Type Name

Signature

3605399.1 | 100967-0004

Exhibit "BB"

| | |
|---|---|
| In Re: Northern Holding, LLC <div style="text-align: right;">Debtor(s).</div> | CHAPTER 11 (BUSINESS) Case Number: 8:20-bk-13014-MW Operating Report Number: 5 For the Month Ending: 2/28/2021 |
|---|---|

I. CASH RECEIPTS AND DISBURSEMENTS

A. GENERAL DIP ACCOUNT

| | |
|--|-------------------------|
| 1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 9,705.00 |
| 2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 10.00 |
| 3. BEGINNING BALANCE: | 9,695.00 |
| 4. RECEIPTS DURING CURRENT PERIOD: | |
| *Custom Crush Income - for amounts billed in January | 11,402.00 |
| *Custom Crush Income - for amounts billed in February | 2,061.14 |
| *Custom Crush Revenue billed at net-30 day terms. | |
| The remaining Custom Crush Revenue billed in March is \$10,294.86 - payment is due in March. | |
| The remaining Custom Crush Revenue billed in March is \$9,658.00 - payment is due in April. | |
| **Transfers from 1172 Property DIP Account (7686) | 15,550.00 |
| **Made in error, see comments on page 7 (1st page of the 1172 Property account). | |
| TOTAL RECEIPTS THIS PERIOD: | 29,013.14 |
| 5. BALANCE: | 38,708.14 |
| 6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD | |
| Transfers to Other DIP Accounts (from page 2) | 503.96 |
| Disbursements (from page 2) | 34,030.72 |
| TOTAL DISBURSEMENTS THIS PERIOD:*** | 34,534.68 |
| 7. ENDING BALANCE: | 4,173.46 |
| 8. General DIP Account Number: | xxxxxx3473 |
| Depository Name & Location: | Wells Fargo Bank, N.A. |
| | P.O. Box 6995 |
| | Portland, OR 97228-6995 |

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the to whom, terms, and date of Court Order or Report of Sale.

siness; attach an exhibit specifying what was sold,

EXHIBIT "BB"

004

| | | | |
|----------------------------------|--------|-----------|-------------|
| TOTAL DISBURSEMENTS THIS PERIOD: | 503.96 | 34,030.72 | \$34,534.68 |
|----------------------------------|--------|-----------|-------------|

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

BANK RECONCILIATION

Bank statement Date: 2/28/2021 Balance on Statement: \$4,173.46

Plus deposits in transit (a):

| <u>Deposit Date</u> | <u>Deposit Amount</u> |
|-----------------------------|-----------------------------|
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TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

| <u>Check Number</u> | <u>Check Date</u> | <u>Check Amount</u> |
|-----------------------------|-----------------------------|-----------------------------|
| <u> </u> | <u> </u> | <u> </u> |
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TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

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ADJUSTED BANK BALANCE:

\$4,173.46

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

| | |
|---|---|
| In Re: Northern Holding, LLC <div style="text-align: right;">Debtor(s).</div> | CHAPTER 11 (BUSINESS) Case Number: 8:20-bk-13014-MW Operating Report Number: 5 For the Month Ending: 2/28/2021 |
|---|---|

I. CASH RECEIPTS AND DISBURSEMENTS

A. TEXAS ROAD PROPERTY CASH COLLATERAL DIP ACCOUNT

| | |
|---|-------------------------|
| 1. *TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 12,025.00 |
| *\$12K is Live Oak Property rental income deposited into this account in error in December. | |
| 2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 12,012.00 |
| 3. BEGINNING BALANCE: | 13.00 |
| 4. RECEIPTS DURING CURRENT PERIOD: | |
| Grape Sales | 0.00 |
| TOTAL RECEIPTS THIS PERIOD: | 0.00 |
| 5. BALANCE: | 13.00 |
| 6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD | |
| Transfers to other DIP accounts (from page 2) | 0.00 |
| Disbursements (from page 2) | 10.00 |
| TOTAL DISBURSEMENTS THIS PERIOD:*** | 10.00 |
| 7. ENDING BALANCE: | 3.00 |
| 8. Texas Road Property CC DIP Account Number: | xxxxxx7678 |
| | Wells Fargo Bank, N.A. |
| Depository Name & Location: | P.O. Box 6995 |
| | Portland, OR 97228-6995 |

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

TOTAL DISBURSEMENTS THIS PERIOD:

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

TEXAS ROAD PROPERTY CASH COBALT TRAILER REP ACCOUNT
Main Document Page 26 of 30
BANK RECONCILIATIONBank statement Date: 2/28/2021 Balance on Statement: \$3.00

Plus deposits in transit (a):

| <u>Deposit Date</u> | <u>Deposit Amount</u> |
|-----------------------------|-----------------------------|
| <u> </u> | <u> </u> |
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TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

| <u>Check Number</u> | <u>Check Date</u> | <u>Check Amount</u> |
|-----------------------------|-----------------------------|-----------------------------|
| <u> </u> | <u> </u> | <u> </u> |
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TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

| |
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| |
|--|

ADJUSTED BANK BALANCE:

\$3.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

| | |
|---|---|
| In Re: Northern Holding, LLC Debtor(s). | CHAPTER 11 (BUSINESS) Case Number: 8:20-bk-13014-MW Operating Report Number: 5 For the Month Ending: 2/28/2021 |
|---|---|

I. CASH RECEIPTS AND DISBURSEMENTS
A. 1172 PROPERTY CASH COLLATERAL DIP ACCOUNT

| | |
|--|-------------------------|
| 1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 33,625.00 |
| 2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 0.00 |
| 3. BEGINNING BALANCE: | 33,625.00 |
| 4. RECEIPTS DURING CURRENT PERIOD: | |
| Winery Facility Rental Income | 30,000.00 |
| *Apartment Unit Rental Income | 2,055.04 |
| *See rents attachment at page 27 | |
| *Contribution from Managing Member | 14,641.00 |
| Managing Member Reimbursement - See page 2 | 503.96 |
| TOTAL RECEIPTS THIS PERIOD: | 47,200.00 |
| 5. BALANCE: | 80,825.00 |
| 6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD | |
| *Transfers to General DIP & Deposit Return | 30,550.00 |
| *Includes \$15,000.00 Deposit Return | |
| Disbursements (from page 2) | 12.00 |
| TOTAL DISBURSEMENTS THIS PERIOD:*** | 30,562.00 |
| 7. ENDING BALANCE: | 50,263.00 |
| 8. 1172 Property CC DIP Account Number: | xxxxxx7686 |
| Depository Name & Location: | Wells Fargo Bank, N.A. |
| | P.O. Box 6995 |
| | Portland, OR 97228-6995 |

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

TOTAL DISBURSEMENTS THIS PERIOD:

be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

Page 8 of 30

011

1172 PROPERTY-CASH COLLATERAL TRUST ACCOUNT
Main Document Page 23 of 30
BANK RECONCILIATIONBank statement Date: 2/28/2021 Balance on Statement: \$50,263.00

Plus deposits in transit (a):

| <u>Deposit Date</u> | <u>Deposit Amount</u> |
|-----------------------------|-----------------------------|
| <u> </u> | <u> </u> |
| <u> </u> | <u> </u> |
| <u> </u> | <u> </u> |
| <u> </u> | <u> </u> |
| <u> </u> | <u> </u> |
| <u> </u> | <u> </u> |

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

| <u>Check Number</u> | <u>Check Date</u> | <u>Check Amount</u> |
|-----------------------------|-----------------------------|-----------------------------|
| <u> </u> | <u> </u> | <u> </u> |
| <u> </u> | <u> </u> | <u> </u> |
| <u> </u> | <u> </u> | <u> </u> |
| <u> </u> | <u> </u> | <u> </u> |
| <u> </u> | <u> </u> | <u> </u> |
| <u> </u> | <u> </u> | <u> </u> |
| <u> </u> | <u> </u> | <u> </u> |

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

| |
|--|
| |
|--|

ADJUSTED BANK BALANCE:

\$50,263.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

| | |
|---|---|
| In Re: Northern Holding, LLC <div style="text-align: right;">Debtor(s).</div> | CHAPTER 11 (BUSINESS) Case Number: 8:20-bk-13014-MW Operating Report Number: 5 For the Month Ending: 2/28/2021 |
|---|---|

I. CASH RECEIPTS AND DISBURSEMENTS

A. LIVE OAK PROPERTY CASH COLLATERAL DIP ACCOUNT

| | |
|--|-------------------------|
| 1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 39,025.00 |
| 2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS | 15,000.00 |
| 3. BEGINNING BALANCE: | 24,025.00 |
| 4. RECEIPTS DURING CURRENT PERIOD: | |
| *Unit 1 Rental Income | 0.00 |
| *See rents attachment at page 27 | |
| **Unit 2 Rental Income | 0.00 |
| **Brice Garrett moved in 3/1/21, rent is \$1,200.00/mo. | |
| Grape Sales | 0.00 |
| TOTAL RECEIPTS THIS PERIOD: | 0.00 |
| 5. BALANCE: | 24,025.00 |
| 6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD | |
| 1/29/21 Rent Check Returned (from page 2) | 24,000.00 |
| Disbursements (from page 2) | 22.00 |
| TOTAL DISBURSEMENTS THIS PERIOD:*** | 24,022.00 |
| 7. ENDING BALANCE: | 3.00 |
| 8. Live Oak Property CC DIP Account Number: | xxxxxx7694 |
| Depository Name & Location: | Wells Fargo Bank, N.A. |
| | P.O. Box 6995 |
| | Portland, OR 97228-6995 |

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

BANK RECONCILIATION

Bank statement Date: 2/28/2021 Balance on Statement: \$3.00

Plus deposits in transit (a):

| <u>Deposit Date</u> | <u>Deposit Amount</u> |
|---------------------|-----------------------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

| <u>Check Number</u> | <u>Check Date</u> | <u>Check Amount</u> |
|---------------------|-------------------|---------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$3.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

Wells Fargo Combined Statement of Accounts

February 28, 2021 ■ Page 1 of 9

WELLS
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NORTHERN HOLDING LLC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)
13217 JAMBOREE RD # 429
TUSTIN CA 92782-9158

Questions?

Available by phone 24 hours a day, 7 days a week:

We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (114)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

| | |
|--------------------------|-------------------------------------|
| Business Online Banking | <input checked="" type="checkbox"/> |
| Online Statements | <input checked="" type="checkbox"/> |
| Business Bill Pay | <input type="checkbox"/> |
| Business Spending Report | <input checked="" type="checkbox"/> |
| Overdraft Protection | <input type="checkbox"/> |

Summary of accounts

Checking/Prepaid and Savings

| Account | Page | Account number | Ending balance last statement | Ending balance this statement |
|--|------|----------------|----------------------------------|----------------------------------|
| Initiate Business Checking SM | 2 | 3473 | 9,695.00 | 4,173.46 |
| Initiate Business Checking SM | 4 | 7678 | 13.00 | 3.00 |
| Initiate Business Checking SM | 5 | 7686 | 33,625.00 | 50,263.00 |
| Initiate Business Checking SM | 7 | 7694 | 24,025.00 | 3.00 |
| Total deposit accounts | | | \$67,358.00 | \$54,442.46 |

EXHIBIT "BB"

February 28, 2021 ■ Page 2 of 9

WELLS
FARGOInitiate Business CheckingSM

Statement period activity summary

| | |
|--------------------------|-------------|
| Beginning balance on 2/1 | \$9,695.00 |
| Deposits/Credits | 29,013.14 |
| Withdrawals/Debits | - 34,534.68 |
| Ending balance on 2/28 | \$4,173.46 |

Account number: 3473

**NORTHERN HOLDING LLC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)**

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

| Date | Check Number | Description | Deposits/ Credits | Withdrawals/ Debits | Ending daily balance |
|------|-----------------|---|----------------------|------------------------|-------------------------|
| 2/2 | | Withdrawal Made In A Branch/Store | | 4,000.00 | 5,695.00 |
| 2/8 | | Withdrawal Made In A Branch/Store | | 5,000.00 | 695.00 |
| 2/10 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #1b09St54NW on 02/10/21 | 10,000.00 | | |
| 2/10 | | Withdrawal Made In A Branch/Store | | 4,900.00 | 5,795.00 |
| 2/12 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #1b09T7Hc37 on 02/12/21 | 1,700.00 | | |
| 2/12 | | ATM Withdrawal authorized on 02/12 546 Spring Street Paso Robles CA 0009061 ATM ID 0756A Card 1273 | | 300.00 | 7,195.00 |
| 2/16 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #1b09Tzdgqg on 02/16/21 | 500.00 | | |
| 2/16 | | Purchase authorized on 02/12 Paso Robles Inn 8052382660 CA S461043679417032 Card 1273 | | 503.96 | |
| 2/16 | | ATM Withdrawal authorized on 02/15 546 Spring Street Paso Robles CA 0000522 ATM ID 0756A Card 1273 | | 300.00 | |
| 2/16 | | ATM Withdrawal authorized on 02/16 546 Spring Street Paso Robles CA 0002937 ATM ID 0756B Card 1273 | | 300.00 | 6,591.04 |
| 2/17 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #1b09V6Fdxw on 02/17/21 | 600.00 | | |
| 2/17 | | Cash eWithdrawal in Branch/Store 02/17/2021 17:00 Pm 546 Spring St Paso Robles CA 1273 | | 1,000.00 | |
| 2/17 | 1304 | Check | | 5,721.12 | 469.92 |
| 2/18 | | ATM Withdrawal authorized on 02/18 546 Spring Street Paso Robles CA 0001216 ATM ID 0756A Card 1273 | | 300.00 | 169.92 |
| 2/19 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #1b09Vjmbw2 on 02/19/21 | 650.00 | | |
| 2/19 | | ATM Withdrawal authorized on 02/19 546 Spring Street Paso Robles CA 0001538 ATM ID 0756A Card 1273 | | 300.00 | 519.92 |
| 2/22 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #1b09W2Vvjs on 02/22/21 | 1,200.00 | | |
| 2/22 | | ATM Withdrawal authorized on 02/21 Edinger & Beach Huntington Bc CA 0004670 ATM ID 0820L Card 1273 | | 300.00 | |
| 2/22 | | ATM Withdrawal authorized on 02/22 100 Orange Orange CA 0001787 ATM ID 2686L Card 1273 | | 300.00 | |
| 2/22 | | ATM Withdrawal authorized on 02/22 273 East 10th St Gilroy CA 0000138 ATM ID 0481E Card 1273 | | 300.00 | 819.92 |

EXHIBIT "BB"

February 28, 2021 ■ Page 3 of 9



Transaction history (continued)

| Date | Check Number | Description | Deposits/ Credits | Withdrawals/ Debits | Ending daily balance |
|-------------------------------|--------------|---|----------------------|------------------------|-------------------------|
| 2/23 | | Online Transfer From Northern Holding LLC Business Checking xxxxxx7686 Ref #b09W9Fgxj on 02/23/21 | 900.00 | | |
| 2/23 | | ATM Withdrawal authorized on 02/23 546 Spring Street Paso Robles CA 0007870 ATM ID 1797x Card 1273 | | 900.00 | 819.92 |
| 2/24 | | Edeposit IN Branch/Store 02/24/21 03:30:15 Pm 546 Spring St Paso Robles CA 1273 | 7,389.94 | | |
| 2/24 | | ATM Withdrawal authorized on 02/24 546 Spring Street Paso Robles CA 0006618 ATM ID 0756N Card 1273 | | 650.00 | 7,559.86 |
| 2/26 | | Edeposit IN Branch/Store 02/26/21 12:19:01 Pm 665 Marsh St San Luis Obispo CA 1273 | 6,073.20 | | |
| 2/26 | < | Business to Business ACH Debit - Chubb-Ci Ins.Prem 210225 Ci Chubb, Chubb | | 1.95 | |
| 2/26 | < | Business to Business ACH Debit - Chubb-Ci Ins.Prem 210225 Ci Chubb, Chubb | | 3,041.25 | |
| 2/26 | 1307 | Check | | 6,416.40 | 4,173.46 |
| Ending balance on 2/28 | | | | | 4,173.46 |
| Totals | | | \$29,013.14 | \$34,534.68 | |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your

Summary of checks written (checks listed are also displayed in the preceding Transaction history)

| Number | Date | Amount | Number | Date | Amount |
|--------|------|----------|--------|------|----------|
| 1304 | 2/17 | 5,721.12 | 1307 * | 2/26 | 6,416.40 |

* Gap in check sequence.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

| | | |
|--|--------------------------------------|--|
| Fee period 02/01/2021 - 02/28/2021 | Standard monthly service fee \$10.00 | You paid \$0.00 |
| How to avoid the monthly service fee | Minimum required | This fee period |
| Have any ONE of the following account requirements | | |
| · Average ledger balance | \$1,000.00 | \$4,418.00 <input checked="" type="checkbox"/> |
| · Minimum daily balance | \$500.00 | \$169.92 <input type="checkbox"/> |
| The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days. Transactions occurring after the last business day of the month will be included in your next fee period. | | |
| C1/C1 | | |

Account transaction fees summary

| Service charge description | Units used | Units included | Excess units | Service charge per excess units (\$) | Total service charge (\$) |
|------------------------------|------------|----------------|--------------|--------------------------------------|---------------------------|
| Cash Deposited (\$) | 0 | 5,000 | 0 | 0.0030 | 0.00 |
| Transactions | 20 | 100 | 0 | 0.50 | 0.00 |
| Total service charges | | | | | \$0.00 |

February 28, 2021 ■ Page 4 of 9

WELLS
FARGO

Other Wells Fargo Benefits

Our National Business Banking Center customer service number 1-800-CALL-WELLS (1-800-225-5935) hours of operation have temporarily changed to 7:00 a.m. to 11:00 p.m. Eastern Time, Monday through Saturday and Sunday 9:00 a.m. to 10:00 p.m. Eastern Time. Access to our automated banking system, the ability to report a fraud claim on your business credit or debit card, and access to report a lost or stolen business card will continue to be available 24 hours a day, 7 days per week. Thank you for banking with Wells Fargo. We appreciate your business.



IMPORTANT ACCOUNT INFORMATION

Effective on or after April 1, 2021, Wells Fargo will no longer issue temporary debit cards, including Wells Fargo Instant Issue Debit Cards, Wells Fargo Business Instant Issue Debit Cards, and EasyPay Instant Cards. If you need a replacement card, you may request one by signing on to Wells Fargo Online® or calling the number on your statement. Once requested, replacement cards arrive by mail in 5 to 7 calendar days. You may add your Wells Fargo Debit Card or EasyPay Card to a Wells Fargo-supported digital wallet on your mobile device so you can make secure, convenient purchases in stores, online, and in apps, and access Wells Fargo ATMs while you wait for your replacement card. For more details on digital wallets, please visit wellsfargo.com/mobile/payments. Availability may be affected by your mobile carrier's coverage area. Your mobile carrier's message and data rates may apply. Some ATMs within secure locations may require a physical card for entry.

Effective on or after April 1, 2021, the ATM Access Code feature will no longer be available to access your accounts at Wells Fargo ATMs. You may continue to access Wells Fargo ATMs using your Wells Fargo Debit, ATM or EasyPay Card, or with a Wells Fargo-supported digital wallet on your mobile device. For more information about adding your card to a digital wallet, please visit wellsfargo.com/mobile/payments. Availability may be affected by your mobile carrier's coverage area. Your mobile carrier's message and data rates may apply. Some ATMs within secure locations may require a physical card for entry. Note: After the ATM Access Code feature for accessing Wells Fargo accounts is discontinued, the "Use an Access Code" button may continue to be displayed on Wells Fargo ATMs to support other services.

Initiate Business CheckingSM

Statement period activity summary

| | |
|-------------------------------|---------------|
| Beginning balance on 2/1 | \$13.00 |
| Deposits/Credits | 0.00 |
| Withdrawals/Debits | - 10.00 |
| Ending balance on 2/28 | \$3.00 |

Account number: 7678

**NORTHERN HOLDING LLC
CASH COLLATERAL 1
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)**

California account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 121042882

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

EXHIBIT "BB"

February 28, 2021 ■ Page 5 of 9

WELLS
FARGO

Transaction history

| Date | Check Number | Description | Deposits/ Credits | Withdrawals/ Debits | Ending daily balance |
|------------------------|-----------------|---------------------|----------------------|------------------------|-------------------------|
| 2/26 | | Monthly Service Fee | | 10.00 | 3.00 |
| Ending balance on 2/28 | | | | | 3.00 |
| Totals | | | \$0.00 | \$10.00 | |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 02/01/2021 - 02/28/2021

Standard monthly service fee \$10.00

You paid \$10.00

How to avoid the monthly service fee

Have any **ONE** of the following account requirements

- Average ledger balance
- Minimum daily balance

Minimum required

This fee period

\$1,000.00

\$13.00 ☐

\$500.00

\$13.00 ☐

The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days. Transactions occurring after the last business day of the month will be included in your next fee period.

C1/C1

Account transaction fees summary

| Service charge description | Units used | Units included | Excess units | Service charge per excess units (\$) | Total service charge (\$) |
|----------------------------|------------|----------------|--------------|--------------------------------------|---------------------------|
| Cash Deposited (\$) | 0 | 5,000 | 0 | 0.0030 | 0.00 |
| Transactions | 0 | 100 | 0 | 0.50 | 0.00 |
| Total service charges | | | | | \$0.00 |

Initiate Business CheckingSM

Statement period activity summary

| | |
|--------------------------|-------------|
| Beginning balance on 2/1 | \$33,625.00 |
| Deposits/Credits | 47,200.00 |
| Withdrawals/Debits | - 30,562.00 |
| Ending balance on 2/28 | \$50,263.00 |

Account number: 7686

NORTHERN HOLDING LLC
CASH COLLATERAL 2
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

EXHIBIT "BB"

February 28, 2021 ■ Page 6 of 9

WELLS
FARGO

Transaction history

| Date | Check Number | Description | Deposits/ Credits | Withdrawals/ Debits | Ending daily balance |
|-------------------------------|--------------|---|----------------------|------------------------|-------------------------|
| 2/2 | | Cashed/Deposited Item Retn Unpaid Fee | | 12.00 | |
| 2/2 | | Deposited Item Retn Unpaid - Paper 210202 | | 15,000.00 | 18,613.00 |
| 2/10 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09St54NW on 02/10/21 | | 10,000.00 | 8,613.00 |
| 2/12 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09T7Hc37 on 02/12/21 | | 1,700.00 | 6,913.00 |
| 2/16 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09Tzdgqw on 02/16/21 | | 500.00 | 6,413.00 |
| 2/17 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09V6Fdxw on 02/17/21 | | 600.00 | 5,813.00 |
| 2/19 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09Vjmbw2 on 02/19/21 | | 650.00 | 5,163.00 |
| 2/22 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09W2Vvjs on 02/22/21 | | 1,200.00 | 3,963.00 |
| 2/23 | | Online Transfer to Northern Holding LLC Business Checking xxxxxx3473 Ref #1b09W9Fgxj on 02/23/21 | | 900.00 | 3,063.00 |
| 2/26 | | Deposit Made In A Branch/Store | 47,200.00 | | 50,263.00 |
| Ending balance on 2/28 | | | | | 50,263.00 |
| Totals | | | \$47,200.00 | \$30,562.00 | |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

| | | |
|---|--------------------------------------|---|
| Fee period 02/01/2021 - 02/28/2021 | Standard monthly service fee \$10.00 | You paid \$0.00 |
| How to avoid the monthly service fee | Minimum required | This fee period |
| Have any ONE of the following account requirements | | |
| · Average ledger balance | \$1,000.00 | \$15,174.00 <input checked="" type="checkbox"/> |
| · Minimum daily balance | \$500.00 | \$3,063.00 <input checked="" type="checkbox"/> |

The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days.
Transactions occurring after the last business day of the month will be included in your next fee period.

C1/C1

Account transaction fees summary

| Service charge description | Units used | Units included | Excess units | Service charge per excess units (\$) | Total service charge (\$) |
|------------------------------|------------|-------------------|-----------------|---|------------------------------|
| Cash Deposited (\$) | 0 | 5,000 | 0 | 0.0030 | 0.00 |
| Transactions | 11 | 100 | 0 | 0.50 | 0.00 |
| Total service charges | | | | | \$0.00 |

February 28, 2021 ■ Page 7 of 9

WELLS
FARGO

Initiate Business CheckingSM

Statement period activity summary

| | |
|-------------------------------|---------------|
| Beginning balance on 2/1 | \$24,025.00 |
| Deposits/Credits | 0.00 |
| Withdrawals/Debits | - 24,022.00 |
| Ending balance on 2/28 | \$3.00 |

Account number: 7694

**NORTHERN HOLDING LLC
CASH COLLATERAL 3
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)**

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

| Date | Check Number | Description | Deposits/ Credits | Withdrawals/ Debits | Ending daily balance |
|-------------------------------|--------------|---|----------------------|------------------------|-------------------------|
| 2/2 | | Cashed/Deposited Item Retn Unpaid Fee | | 12.00 | |
| 2/2 | | Deposited Item Retn Unpaid - Paper 210202 | | 24,000.00 | 13.00 |
| 2/26 | | Monthly Service Fee | | 10.00 | 3.00 |
| Ending balance on 2/28 | | | | | 3.00 |
| Totals | | | \$0.00 | \$24,022.00 | |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

| | | |
|---|--------------------------------------|-----------------------------------|
| Fee period 02/01/2021 - 02/28/2021 | Standard monthly service fee \$10.00 | You paid \$10.00 |
| How to avoid the monthly service fee | Minimum required | This fee period |
| Have any ONE of the following account requirements | | |
| · Average ledger balance | \$1,000.00 | \$871.00 <input type="checkbox"/> |
| · Minimum daily balance | \$500.00 | \$13.00 <input type="checkbox"/> |

The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days.
Transactions occurring after the last business day of the month will be included in your next fee period.

C1/C1

February 28, 2021 ■ Page 8 of 9

WELLS
FARGO

Account transaction fees summary

| <i>Service charge description</i> | <i>Units used</i> | <i>Units included</i> | <i>Excess units</i> | <i>Service charge per excess units (\$)</i> | <i>Total service charge (\$)</i> |
|-----------------------------------|-------------------|-----------------------|---------------------|---|----------------------------------|
| Cash Deposited (\$) | 0 | 5,000 | 0 | 0.0030 | 0.00 |
| Transactions | 1 | 100 | 0 | 0.50 | 0.00 |
| Total service charges | | | | | \$0.00 |



■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

A. The ending balance
shown on your statement \$

| | |
|---|------------|
| B. Any deposits listed in your register or transfers into your account which are not shown on your statement. | \$ _____ |
| | \$ _____ |
| | \$ _____ |
| | + \$ _____ |
| TOTAL \$ | |

(Add Parts A and B)

..... TOTAL \$

C. The total outstanding checks and withdrawals from the chart above - \$

(Part A + Part B - Part C)

This amount should be the same as the current balance shown in your check register

\$ _____

[illegible]

ENDING BALANCES FOR THE PERIOD:

(Provide a copy of monthly account statements for each of the below)

| | |
|---|-------------|
| General DIP Account (3473): | 4,173.46 |
| Texas Road Property Cash Collateral DIP Account (7678): | 3.00 |
| 1172 Property Cash Collateral DIP Account (7686): | 50,263.00 |
| Live Oak Property Cash Collateral DIP Account (7694): | 3.00 |
| **Petty Cash (from below): | 0.00 |

TOTAL CASH AVAILABLE:

54,442.46

Petty Cash Transactions:

| Date | Purpose | Amount |
|------|---------|--------|
| N/A | | |
| | | |
| | | |
| | | |
| | | |

TOTAL PETTY CASH TRANSACTIONS:

0.00

* Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

** Attach Exhibit Itemizing all petty cash transactions

**II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS
AND OTHER PARTIES TO EXECUTORY CONTRACTS**

| Creditor, Lessor, Etc. | Frequency of Payments (Mo/Qtr) | Amount of Payment | Post-Petition payments not made (Number) | Total Due |
|--|-----------------------------------|-------------------|--|-------------|
| *Farm Credit West, FLCA (Cross- Collateralized Lien on 1172, Live Oak, & Texas Road) | N/A | 19,800,000.00 | N/A | N/A |
| *Note was called and therefore there is no monthly mortgage payment amount due. The pre-default mortgage payment is unknown as the Debtor is not the borrower and does not have access to this information. The lienholder has not provided this information either, see Motion for Relief at Docket No. 11. | | | | |
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| TOTAL DUE: | | | | 0.00 |

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax: N/A
Total Wages Paid: N/A

| | Total Post-Petition Amounts Owning | Amount Delinquent | Date Delinquent Amount Due |
|------------------------|---------------------------------------|-------------------|-------------------------------|
| Federal Withholding | N/A | 0.00 | N/A |
| State Withholding | N/A | 0.00 | N/A |
| FICA- Employer's Share | N/A | 0.00 | N/A |
| FICA- Employee's Share | N/A | 0.00 | N/A |
| Federal Unemployment | N/A | 0.00 | N/A |
| Sales and Use | N/A | 0.00 | N/A |
| Real Property | N/A | 0.00 | N/A |
| TOTAL: | 0.00 | 0.00 | |

IV. AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

| | *Accounts Payable | Accounts Receivable | |
|-----------------|-------------------|---------------------|---------------|
| | Post-Petition | Pre-Petition | Post-Petition |
| 30 days or less | 0.00 | N/A | 0.00 |
| 31 - 60 days | 0.00 | N/A | 0.00 |
| 61 - 90 days | 0.00 | N/A | 0.00 |
| 91 - 120 days | 0.00 | N/A | 0.00 |
| Over 120 days | N/A | N/A | N/A |
| TOTAL: | 0.00 | 0.00 | 0.00 |

V. INSURANCE COVERAGE

| | Name of Carrier | Amount of Coverage | Policy Expiration Date | Premium Paid Through (Date) |
|-----------------------|-----------------|---------------------|------------------------|-----------------------------|
| General Liability | Chubb Insurance | 1,000,000/5,839,100 | 4/15/2021 | 4/15/2021 |
| Worker's Compensation | N/A | | | |
| Casualty | N/A | | | |
| Vehicle | N/A | | | |

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS)

| Quarterly Period Ending (Date) | Total Disbursements | Quarterly Fees | Date Paid | Amount Paid | Quarterly Fees Still Owing |
|--------------------------------|---------------------|----------------|-------------|-------------|----------------------------|
| 31-Dec-2020 | 0.00 | 325.00 | 28-Jan-2021 | 325.00 | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | | | | 0.00 |
| | | 325.00 | | 325.00 | 0.00 |

* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

| Name of Insider | Date of Order Authorizing Compensation | *Authorized Gross Compensation | Gross Compensation Paid During the Month |
|-----------------|--|--------------------------------|--|
| N/A | | | |
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VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

| Name of Insider | Date of Order Authorizing Compensation | Description | Amount Paid During the Month |
|-----------------|--|-------------|---------------------------------|
| N/A | | | |
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* Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)

IX. PROFIT AND LOSS STATEMENT
Main Document Page 26 of 30
 (ACCRUAL BASIS ONLY)

| | Current Month | Cumulative Post-Petition |
|---|---------------|--------------------------|
| *Sales/Revenue: | | |
| *Please See Attachment on Page 27 | | |
| Custom Crush Income | 9,658.00 | 43,096.00 |
| Rental Income | 28,600.00 | 114,400.00 |
| Grape Sales | 0.00 | 0.00 |
| Less: Returns/Discounts | 0.00 | 0.00 |
| Net Sales/Revenue | 38,258.00 | 157,496.00 |
| Cost of Goods Sold: | | |
| Beginning Inventory at cost | 0.00 | 0.00 |
| Purchases | 0.00 | 0.00 |
| Less: Ending Inventory at cost | 0.00 | 0.00 |
| Cost of Goods Sold (COGS) | 0.00 | 0.00 |
| Gross Profit | 38,258.00 | 157,496.00 |
| Other Operating Income (Itemize) | 0.00 | 0.00 |
| *Operating Expenses: | | |
| *Please See Attachment on Pages 28 | | |
| *Farm Labor | 30,987.52 | 30,987.52 |
| Other Taxes (Itemize) | 0.00 | 0.00 |
| Depreciation and Amortization | Unknown | Unknown |
| Rent Expense - Real Property | 0.00 | 0.00 |
| Lease Expense - Personal Property Insurance | 0.00 | 0.00 |
| Real Property Taxes | 3,041.25 | 3,041.25 |
| Telephone and Utilities | 0.00 | 0.00 |
| Repairs and Maintenance | 0.00 | 0.00 |
| Miscellaneous Operating Expenses (Itemize) | 0.00 | 0.00 |
| | 0.00 | 0.00 |
| Total Operating Expenses | 34,028.77 | 34,028.77 |
| Net Gain/(Loss) from Operations | 4,229.23 | 123,467.23 |
| *Non-Operating Income: | | |
| *Please See Attachment on Page 28 | | |
| Interest Income | 0.00 | 0.00 |
| *Contributions from Managing Member | 14,641.00 | 14,741.00 |
| Other (Itemize) | 0.00 | 0.00 |
| Total Non-Operating income | 14,641.00 | 14,741.00 |
| Non-Operating Expenses: | | |
| Legal and Professional (Itemize) | 0.00 | 0.00 |
| Bank/Service Fees | 45.95 | 67.95 |
| Other (Itemize) | 0.00 | 0.00 |
| Total Non-Operating Expenses | 45.95 | 67.95 |
| NET INCOME/(LOSS) | 18,824.28 | 138,140.28 |

EXHIBIT "BB"

| | Live Oak Unit #1 | Live Oak Unit #2 | Comments | 1172 Winery facility | Comments | 1172 Apartment | Comments |
|---------------------------------|-------------------------------|------------------|---|----------------------|--|----------------|--|
| | Brice Garrett moved in 3/1/21 | Erich Russell | | Rabbit Ridge Wine | | Bill Tolar | |
| Tenant | | | | | | | |
| Rental Amount | \$1,200 | \$12,000 | | \$15,000 | | \$1,600 | |
| Date Nov. Rent Received | N/A | 11/1/2020 | | 10/29/2020 | | 11/4/2020 | |
| Date Nov. Rent Deposited | N/A | 12/30/2020 | Deposit Returned 1/4/21; Collection Efforts Underway | 12/30/2020 | | 1/29/2021 | |
| Date Dec. Rent Received | N/A | 12/1/2020 | | 12/3/2020 | | 12/5/2020 | |
| Date Dec. Rent Deposited | N/A | 1/29/2021 | Deposit Returned 2/2/21; Collection Efforts Underway | 1/29/2021 | Deposit Returned 2/2/21 & Replaced 2/26/21 | 1/29/2021 | |
| Date Jan. Rent Received | N/A | 1/29/2021 | | 2/26/2021 | | 1/4/2021 | |
| Date Jan. Rent Deposited | N/A | 1/29/2021 | Deposit Returned 2/2/21; Collection Efforts Underway | 2/26/2021 | | 1/29/2021 | \$600 was paid 1/4/2021 and deposited on 1/29/2021; remainder of \$1,200 paid and deposited on 2/26/2021 |
| Date Feb. Rent Received | N/A | | | 3/30/2021 | | 2/26/2021 | |
| Date Feb. Rent Deposited | N/A | | | 3/30/2021 | | 2/26/2021 | \$855 (of \$1,600) paid and deposited 2/26/2021 |

Table 1

| Coddling PERSONAL Funds Gifted to NHC for Company Expenses | | | | | | |
|--|-------------|------------------------------------|------------|--|--|--|
| Date | Amount | Reference | Date | | | |
| | | | | | | |
| 11/21/2020 | \$2,165.00 | Insurance | 11/21/2021 | | | |
| 12/1/2020 | \$500.00 | MOR retainer | 12/1/2002 | | | |
| 12/15/2020 | \$2,165.00 | Insurance | 12/15/2021 | | | |
| 1/13/2021 | \$200.00 | MOR replenish | 1/13/2021 | | | |
| 1/20/2021 | \$2,165.00 | Insurance | 1/20/2021 | | | |
| 1/28/2021 | \$325.00 | Quarterly Trustee Fee | 1/28/2021 | | | |
| 2/27/2021 | \$14641.00 | Farming expense – labor contractor | 2/27/2021 | \$503.96 Refund additional to that deposit from member for Paso Robles inn charge made in error on general account | | |
| | | | | | | |
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| Running total | \$22,161.00 | | | | | |
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|-------------------------------------|--|-------------------|----------------|
| ASSETS | | Current Month End | |
| Current Assets: | | | |
| Unrestricted Cash | | 43,096.00 | |
| Restricted Cash | | 11,440.00 | |
| Accounts Receivable | | 0.00 | |
| Inventory | | 0.00 | |
| Notes Receivable | | 0.00 | |
| Prepaid Expenses | | 0.00 | |
| Other (Itemize) | | 0.00 | |
| Total Current Assets | | | 54,536.00 |
| Property, Plant, and Equipment | | 28,000,000.00 | |
| Accumulated Depreciation/Depletion | | Unknown | |
| Net Property, Plant, and Equipment | | | 28,000,000.00 |
| Other Assets (Net of Amortization): | | | |
| Due from Insiders | | 0.00 | |
| Other (Itemize) | | 0.00 | |
| Total Other Assets | | | 0.00 |
| TOTAL ASSETS | | | 28,054,536.00 |
| LIABILITIES | | | |
| Post-petition Liabilities: | | | |
| Accounts Payable | | 0.00 | |
| Taxes Payable | | 0.00 | |
| Notes Payable | | 0.00 | |
| Professional fees | | 0.00 | |
| Secured Debt | | 0.00 | |
| Other (Itemize) | | 0.00 | |
| Total Post-petition Liabilities | | | 0.00 |
| Pre-petition Liabilities: | | | |
| Secured Liabilities | | 23,020,244.10 | |
| Priority Liabilities | | 0.00 | |
| Unsecured Liabilities | | 6,440,000.00 | |
| Other (Itemize) | | 0.00 | |
| Total Pre-petition Liabilities | | | 29,460,244.10 |
| TOTAL LIABILITIES | | | 29,460,244.10 |
| EQUITY: | | | |
| Pre-petition Owners' Equity | | (1,543,848.38) | |
| Post-petition Profit/(Loss) | | 138,140.28 | |
| Direct Charges to Equity | | 0.00 | |
| TOTAL EQUITY | | | (1,405,708.10) |
| TOTAL LIABILITIES & EQUITY | | | 28,054,536.00 |

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No ☒ Yes ☐

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No ☐ Yes ☒

3. State what progress was made during the reporting period toward filing a plan of reorganization
Farming efforts continue to protect asset value an income stream. Hilco
ready to engage in manage sale of assets- pending court approval

4. Describe potential future developments which may have a significant impact on the case:

HilCo anticipates having property marketed with competing bids received by 90 days out.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. None

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No ☒ Yes ☐

I, Leroy Coddington, Managing Member
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.


Principal for Debtor-in-Possession

3/15/2021
Date

Exhibit "CC"

**U.S. Bankruptcy Court
Central District of California (Santa Ana)
Bankruptcy Petition #: 8:20-bk-13014-MW**

Assigned to: Mark S Wallace
Chapter 11
Voluntary
Asset

Date filed: 10/28/2020
341 meeting: 11/20/2020
Deadline for filing claims: 03/31/2021
Deadline for filing claims (govt.): 04/26/2021

Debtor
Northern Holding, LLC
13217 Jamboree Rd #429
Tustin, CA 92782
ORANGE-CA
Tax ID / EIN: 45-5164440

represented by **Roksana D. Moradi-Brovia**
RESNIK HAYES MORADI LLP
17609 Ventura Blvd., Suite 314
Encino, CA 91316
(818) 285-0100
Fax : (818) 855-7013
Email: roksana@rhmfir.com

Matthew D. Resnik
Resnik Hayes Moradi
17609 Ventura Blvd. Suite 314
Encino, CA 91316
(818)285-0100
Fax : (818)855-7013
Email: matt@rhmfir.com

U.S. Trustee
United States Trustee (SA)
411 W Fourth St., Suite 7160
Santa Ana, CA 92701-4593
(714) 338-3400

represented by **Nancy S Goldenberg**
411 W Fourth St Ste 7160
Santa Ana, CA 92701-8000
714-338-3416
Fax : 714-338-3421
Email: nancy.goldenberg@usdoj.gov

| Filing Date | # | Docket Text |
|-------------|--|--|
| 10/28/2020 | <u>1</u> (15 pgs; 3 docs) | Chapter 11 Voluntary Petition Non-Individual. Fee Amount \$1717 Filed by Northern Holdings, LLC Summary of Assets and Liabilities (Form 106Sum or 206Sum) due 11/12/2020. Schedule A/B: Property (Form 106A/B or 206A/B) due 11/12/2020. Schedule D: Creditors Who Have Claims Secured by Property (Form 106D or 206D) due 11/12/2020. Schedule E/F: Creditors Who Have Unsecured Claims (Form 106E/F or 206E/F) due 11/12/2020. Schedule G: Executory Contracts and Unexpired Leases (Form 106G or 206G) due 11/12/2020. Schedule H: Your Codebtors (Form 106H or 206H) due 11/12/2020. Declaration Under Penalty of Perjury for Non-Individual Debtors (Form 202) due 11/12/2020. Statement of Financial Affairs (Form 107 or 207) due 11/12/2020. Disclosure of Compensation of Attorney for Debtor (Form 2030) due 11/12/2020. Incomplete Filings due by 11/12/2020. Chapter 11 Plan due by 02/25/2021. Disclosure Statement due by 02/25/2021. (Resnik, Matthew) (Entered: 10/28/2020) |

EXHIBIT "CC"

| | | |
|------------|---|---|
| 10/28/2020 | | Receipt of Voluntary Petition (Chapter 11)(8:20-bk-13014) [misc,volp11] (1717.00) Filing Fee. Receipt number 51963025. Fee amount 1717.00. (re: Doc# 1) (U.S. Treasury) (Entered: 10/28/2020) |
| 10/29/2020 | 2 (2 pgs) | Meeting of Creditors 341(a) meeting to be held on 11/20/2020 at 10:00 AM at UST-SA1, TELEPHONIC MEETING. CONFERENCE LINE:1-866-919-0527, PARTICIPANT CODE:2240227. (Corona, Heidi) (Entered: 10/29/2020) |
| 10/29/2020 | 3 (24 pgs) | Statement of Related Cases (LBR Form 1015-2.1) Filed by Creditor Farm Credit West, FLCA. (Gomez, Michael) (Entered: 10/29/2020) |
| 10/29/2020 | 4 (3 pgs) | Request for special notice Filed by Creditor Farm Credit West, FLCA. (Gomez, Michael) (Entered: 10/29/2020) |
| 10/29/2020 | 5 (3 pgs) | <i>Notice of Continuation of Perfection of Security Interests; Demand for Adequate Protection; and Demand of Sequestration of Cash Collateral Pursuant to 11 U.S.C. §§ 362(b)(3), 363(c)(4), 363(e), 546(b), and 552(b)</i> Filed by Creditor Farm Credit West, FLCA. (Gomez, Michael) (Entered: 10/29/2020) |
| 10/31/2020 | 6 (4 pgs) | BNC Certificate of Notice (RE: related document(s) 2 Meeting of Creditors Chapter 11 (Corporations or Partnerships) (309F1)) No. of Notices: 9. Notice Date 10/31/2020. (Admin.) (Entered: 10/31/2020) |
| 10/31/2020 | 7 (2 pgs) | BNC Certificate of Notice (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor Northern Holdings, LLC) No. of Notices: 1. Notice Date 10/31/2020. (Admin.) (Entered: 10/31/2020) |
| 10/31/2020 | 8 (2 pgs) | BNC Certificate of Notice (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor Northern Holdings, LLC) No. of Notices: 1. Notice Date 10/31/2020. (Admin.) (Entered: 10/31/2020) |
| 11/06/2020 | 9 | Request for a Certified Copy Fee Amount \$11. The document will be sent via email to :matt@rhmfir.com: Filed by Debtor Northern Holdings, LLC (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Resnik, Matthew) (Entered: 11/06/2020) |
| 11/06/2020 | | Receipt of Request for a Certified Copy(8:20-bk-13014-MW) [misc,paycert] (11.00) Filing Fee. Receipt number 52011630. Fee amount 11.00. (re: Doc# 9) (U.S. Treasury) (Entered: 11/06/2020) |
| 11/06/2020 | 10 | Certified Copy Emailed to matt@rhmfir.com (Entered: 11/06/2020) |
| 11/06/2020 | 11 (314 pgs; 5 docs) | Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446 . Fee Amount \$181, Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Memorandum of Points and Authorities # 2 Supplemental Declaration of Kevin Ralph # 3 Declaration of Reed Waddell # 4 Request for Judicial Notice) (Gomez, Michael) (Entered: 11/06/2020) |
| 11/06/2020 | | Receipt of Motion for Relief from Stay - Real Property(8:20-bk-13014-MW) [motion,nmrp] (181.00) Filing Fee. Receipt number 52013163. Fee amount 181.00. (re: Doc# 11) (U.S. Treasury) (Entered: 11/06/2020) |

EXHIBIT "CC"

| | | |
|------------|--------------------------------|---|
| 11/06/2020 | 14 | Hearing Set (RE: related document(s) 11 Motion for Relief from Stay - Real Property (2380 Live Oak Rd, Paso Robles, CA 93446) filed by Creditor Farm Credit West, FLCA) The Hearing date is set for 11/30/2020 at 09:00 AM at Ctrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 11/09/2020) |
| 11/09/2020 | 12 (4 pgs) | Order: (1) Setting Hearing on Status of Chapter 11 Case; and (2) Requiring Report on Status of Chapter 11 Case (S/C Hearing to be Set January 13, 2021 at 9:00 AM) (BNC-PDF) (Related Doc # 1) Signed on 11/9/2020 (Le, James) (Entered: 11/09/2020) |
| 11/09/2020 | 13 | Hearing Set (RE: related document(s) 1 STATUS CONFERENCE Hearing RE: (1) Status Of Chapter 11 Case; And (2) Requiring Report On Status Of Chapter 11 case) Status hearing to be held on 1/13/2021 at 09:00 AM at Ctrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 11/09/2020) |
| 11/09/2020 | 15 (3 pgs) | Chapter 11 or Chapter 9 Cases Non-Individual:: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Form 104 or 204) <i>Amended with Proof of Service</i> Filed by Debtor Northern Holdings, LLC. (Resnik, Matthew) (Entered: 11/09/2020) |
| 11/10/2020 | 16 (6 pgs) | Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) (New 12/2015) <i>with Proof of Service</i> Filed by Debtor Northern Holdings, LLC. (Resnik, Matthew) (Entered: 11/10/2020) |
| 11/10/2020 | 17 (28 pgs) | Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) , Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) , Disclosure of Compensation of Attorney for Debtor (Official Form 2030) <i>with Proof of Service</i> Filed by Debtor Northern Holdings, LLC (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Resnik, Matthew) (Entered: 11/10/2020) |
| 11/11/2020 | 18 (1 pg) | Request for courtesy Notice of Electronic Filing (NEF) Filed by Waddell, Reed. (Waddell, Reed) (Entered: 11/11/2020) |
| 11/11/2020 | 19 (1 pg) | Request for courtesy Notice of Electronic Filing (NEF) Filed by Warrington, Gerrick. (Warrington, Gerrick) (Entered: 11/11/2020) |
| 11/11/2020 | 20 (5 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 12 Order (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 11/11/2020. (Admin.) (Entered: 11/11/2020) |
| 11/13/2020 | 21 (8 pgs) | <i>Notice of Order, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 12 Order: (1) Setting Hearing on Status of Chapter 11 Case; and (2) Requiring Report on Status of Chapter 11 Case |

EXHIBIT "CC"

| | | |
|------------|--|---|
| | | (S/C Hearing to be set January 13, 2021 at 9:00 AM) (BNC-PDF) (Related Doc # 1) Signed on 11/9/2020). (Moradi-Brovia, Roksana) (Entered: 11/13/2020) |
| 11/13/2020 | 22 | Request for a Certified Copy Fee Amount \$11. The document will be sent via email to :roksana@rhmfirm.com: Filed by Debtor Northern Holding, LLC (RE: related document(s) 16 Attachment to Voluntary Petition for Non-Individuals (Chapter 11) (Official Form 201A)). (Moradi-Brovia, Roksana) (Entered: 11/13/2020) |
| 11/13/2020 | | Receipt of Request for a Certified Copy(8:20-bk-13014-MW) [misc,paycert] (11.00) Filing Fee. Receipt number 52044317. Fee amount 11.00. (re: Doc# 22) (U.S. Treasury) (Entered: 11/13/2020) |
| 11/13/2020 | 23 | Certified Copy Emailed to roksana@rhmfirm.com (Entered: 11/13/2020) |
| 11/16/2020 | 24 (177 pgs) | Opposition to (related document(s): 11 Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446 . Fee Amount \$181, filed by Creditor Farm Credit West, FLCA) ; <i>Declarations of Leroy Coddling and Brian A. Sheaffer in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (Moradi-Brovia, Roksana) (Entered: 11/16/2020) |
| 11/17/2020 | 25 (43 pgs) | Application to Employ Resnik Hayes Moradi LLP as General Bankruptcy Counsel <i>Application of Debtor and Debtor-In-Possession for Authority to Employ Resnik Hayes Moradi LLP as its General Bankruptcy Counsel; Declarations of Leroy Coddling and Roksana D. Moradi-Brovia in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (Moradi-Brovia, Roksana) (Entered: 11/17/2020) |
| 11/17/2020 | 26 (8 pgs) | <i>Notice of Application, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 25 Application to Employ Resnik Hayes Moradi LLP as General Bankruptcy Counsel <i>Application of Debtor and Debtor-In-Possession for Authority to Employ Resnik Hayes Moradi LLP as its General Bankruptcy Counsel; Declarations of Leroy Coddling and Roksana D. Moradi-Brovia in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC). (Moradi-Brovia, Roksana) (Entered: 11/17/2020) |
| 11/23/2020 | 27 (73 pgs; 7 docs) | Reply to (related document(s): 11 Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446 . Fee Amount \$181, filed by Creditor Farm Credit West, FLCA) <i>Reply In Support Of Farm Credit West, Flcas Motion For Relief From The Automatic Stay</i> Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Declaration of Michael Gomez ISO Reply # 2 Declaration of Reed Waddell ISO Reply # 3 Declaration of Gerrick M. Warrington ISO Reply # 4 Evidentiary Objection to Coddling Declarfation # 5 Evidentiary Objection to Sheaffer Declaration # 6 Supplemental Request for Judicial Notice) (Gomez, Michael) (Entered: 11/23/2020) |
| 11/23/2020 | 28 (42 pgs) | Declaration re: <i>(Supplemental) of Leroy Coddling in Support of Opposition to Motion for Relief From the Automatic Stay Under 11 U.S.C. § 362, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 24 Opposition). (Moradi-Brovia, Roksana) (Entered: 11/23/2020) |

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| 11/24/2020 | 29 (7 pgs) | Objection (related document(s): 28 Declaration filed by Debtor Northern Holding, LLC) <i>Farm Credit West, FLCAs Evidentiary Objections To, And Motion To Strike, Supplemental Declaration Of Leroy Coddling In Support Of Debtors Opposition To Motion For Relief From The Automatic Stay Under 11 U.S.C. § 362</i> Filed by Creditor Farm Credit West, FLCA (Gomez, Michael) Warning: Item subsequently amended by docket entry no: 30 Modified on 11/24/2020 (Le, James). (Entered: 11/24/2020) |
| 11/24/2020 | 30 | Notice to Filer of Error and/or Deficient Document Incorrect docket event was used to file this document. THE FILER IS INSTRUCTED TO RE-FILE THE DOCUMENT USING THE CORRECT DOCKET EVENT LOCATED UNDER Bankruptcy Events BK - Motions/Applications -> Strike (motion) . (RE: related document(s) 29 Objection filed by Creditor Farm Credit West, FLCA) (Le, James) (Entered: 11/24/2020) |
| 11/24/2020 | 31 (7 pgs) | Motion to strike <i>Farm Credit West, FLCAs Evidentiary Objections To, And Motion To Strike, Supplemental Declaration Of Leroy Coddling In Support Of Debtors Opposition To Motion For Relief From The Automatic Stay Under 11 U.S.C. § 362</i> Filed by Creditor Farm Credit West, FLCA (Gomez, Michael). Related document(s) 28 Declaration filed by Debtor Northern Holding, LLC. Modified on 11/24/2020 (Le, James). (Entered: 11/24/2020) |
| 11/30/2020 | 33 | Hearing Continued (RE: related document(s) 11 Motion for Relief from Stay - Real Property ([RE: 2380 Live Oak Rd, Paso Robles, CA 93446]) filed by Creditor Farm Credit West, FLCA) The Hearing date is set for 3/22/2021 at 09:00 AM at Ctrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace. Order by Court. (Le, James) (Entered: 12/04/2020) |
| 12/02/2020 | 32 (1 pg) | Order Continuing Hearing on Motion for Relief From Stay to March 22, 2021 at 9:00 AM (BNC-PDF) (Related Doc # 11 Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446) Signed on 12/2/2020 (Le, James) (Entered: 12/02/2020) |
| 12/04/2020 | 34 (3 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 32 ORDER to continue/reschedule hearing (BNC-PDF)) No. of Notices: 1. Notice Date 12/04/2020. (Admin.) (Entered: 12/04/2020) |
| 12/07/2020 | 35 (58 pgs) | Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 25 Application to Employ Resnik Hayes Moradi LLP as General Bankruptcy Counsel <i>Application of Debtor and Debtor-In-Possession for Authority to Employ Resnik Hayes Moradi LLP as its General Bankruptcy Counsel; Declarations of Leroy Coddling and Roksana D.</i>). (Moradi-Brovvia, Roksana) (Entered: 12/07/2020) |
| 12/15/2020 | 36 (10 pgs) | Monthly Operating Report. Operating Report Number: 1. For the Month Ending 10/31/2020 Filed by Debtor Northern Holding, LLC. (Moradi-Brovvia, Roksana) (Entered: 12/15/2020) |
| 12/15/2020 | 37 (26 pgs) | Monthly Operating Report. Operating Report Number: 2. For the Month Ending 11/30/2020 Filed by Debtor Northern Holding, LLC. (Moradi-Brovvia, Roksana) (Entered: 12/15/2020) |

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| 12/23/2020 | 38 (15 pgs) | Status report ; <i>Declaration of Leroy Codding in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Moradi-Brovnia, Roksana) (Entered: 12/23/2020) |
| 12/31/2020 | 39 (26 pgs) | Monthly Operating Report. Operating Report Number: Amended #2. For the Month Ending 11/30/2020 Filed by Debtor Northern Holding, LLC. (Moradi-Brovnia, Roksana) (Entered: 12/31/2020) |
| 01/04/2021 | 40 (2 pgs) | Order Granting Application of Debtor-In-Possession for Authority Employ Resnik Hayes Moradi LLP as its General Bankruptcy Counsel (BNC-PDF) (Related Doc # 25) Signed on 1/4/2021. (Le, James) (Entered: 01/04/2021) |
| 01/06/2021 | 41 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 40 Order on Application to Employ (BNC-PDF)) No. of Notices: 1. Notice Date 01/06/2021. (Admin.) (Entered: 01/06/2021) |
| 01/13/2021 | 49 | Hearing Continued (RE: related document(s) 1 STATUS CONFERENCE RE: (1) Status Of Chapter 11 Case; And (2) Requiring Report On Status Of Chapter 11 Case) Status hearing to be held on 2/24/2021 at 09:00 AM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace. Bar Date for Proof of Claim: March 31, 2021. Notice of Bar Date Filed and Served By: January 20, 2021. Plan and Disclosure Statement Due: July 31, 2021. Plan to be Confirmed before: November 30, 2021. Court to Prepare Order. (Le, James) (Entered: 01/25/2021) |
| 01/18/2021 | 42 (20 pgs) | Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Notice of Motion and Motion for Order Extending Debtor's Exclusivity Period to File a Chapter 11 Plan of Reorganization; Memorandum of Points and Authorities; Declaration of Leroy Codding in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (Moradi-Brovnia, Roksana) (Entered: 01/18/2021) |
| 01/18/2021 | 43 (5 pgs) | Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC. (Moradi-Brovnia, Roksana) (Entered: 01/18/2021) |
| 01/18/2021 | 44 (26 pgs) | Monthly Operating Report. Operating Report Number: 2nd Amended #2. For the Month Ending 11/30/2020 Filed by Debtor Northern Holding, LLC. (Moradi-Brovnia, Roksana) (Entered: 01/18/2021) |
| 01/18/2021 | 45 (25 pgs) | Monthly Operating Report. Operating Report Number: 3. For the Month Ending 12/31/2020 Filed by Debtor Northern Holding, LLC. (Moradi-Brovnia, Roksana) (Entered: 01/18/2021) |
| 01/18/2021 | 46 | Hearing Set (RE: related document(s) 42 Motion to Extend/Limit Exclusivity Period filed by Debtor Northern Holding, LLC) The Hearing date is set for 2/8/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 01/19/2021) |
| 01/19/2021 | 47 (1 pg) | Scheduling Order - Bar Date for Proof of Claims is set for March 31, 2021. Notice of Bar Date shall be filed and served by January 22, 2021. Debtor shall file a Plan and Disclosure Statement on or before July 31, 2021. A Plan shall be confirmed on or before November 30, 2021. Next Status Conference is set for February 24, 2021 at 9:00 AM (BNC-PDF) |

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| | | (Related Doc # 1 Status Conference on Chapter 11 Case) Signed on 1/19/2021 (Le, James) (Entered: 01/19/2021) |
| 01/21/2021 | 48 (3 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 47 ORDER to continue/reschedule hearing (BNC-PDF)) No. of Notices: 1. Notice Date 01/21/2021. (Admin.) (Entered: 01/21/2021) |
| 01/25/2021 | 50 (9 pgs) | Objection (related document(s): 42 Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Notice of Motion and Motion for Order Extending Debtor's Exclusivity Period to File a Chapter 11 Plan of Reorganization; Memorandum of Points and Authorities</i> filed by Debtor Northern Holding, LLC) <i>Objections To Notice Of Motion And Motion For Order Extending Debtors Exclusivity Period To File A Chapter 11 Plan Of Reorganization Filed by Creditor Farm Credit West, FLCA (Waddell, Reed)</i> (Entered: 01/25/2021) |
| 02/01/2021 | 51 (21 pgs) | Reply to (related document(s): 50 Objection filed by Creditor Farm Credit West, FLCA) ; <i>Declaration of Leroy Codding in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (Moradi-Brovnia, Roksana) (Entered: 02/01/2021) |
| 02/08/2021 | 52 | Hearing Held (RE: related document(s) 42 Motion to Extend/Limit Exclusivity Period filed by Debtor Northern Holding, LLC) Motion Granted. Order by Debtor. (Le, James) (Entered: 02/08/2021) |
| 02/08/2021 | 53 (7 pgs) | Notice of lodgment , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 42 Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Notice of Motion and Motion for Order Extending Debtor's Exclusivity Period to File a Chapter 11 Plan of Reorganization; Memorandum of Points and Authorities; Declaration of Leroy Codding in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC). (Moradi-Brovnia, Roksana) (Entered: 02/08/2021) |
| 02/10/2021 | 54 (15 pgs) | Status report ; <i>Declaration of Leroy Codding in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Moradi-Brovnia, Roksana) (Entered: 02/10/2021) |
| 02/12/2021 | 55 (2 pgs) | Order Granting Debtor's Motion to Extend Exclusivity Period to File a Chapter 11 Plan of Reorganization - Exclusive Period is Extended to June 25, 2021. The Debtor's Right to Solicity Acceptance of a Chapter 11 Plan of Reorganization is Extended from April 26, 2021 through and including September 23, 2021. (BNC-PDF) (Related Doc # 42) Signed on 2/12/2021 (Le, James) (Entered: 02/12/2021) |
| 02/14/2021 | 56 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 55 Order on Motion to Extend Exclusivity Period (BNC-PDF)) No. of Notices: 1. Notice Date 02/14/2021. (Admin.) (Entered: 02/14/2021) |
| 02/15/2021 | 57 (53 pgs) | Application to Employ Hilco Real Estate, LLC as Real Estate Agent ; <i>Declarations of Leroy Codding and Sarah Baker in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (Moradi-Brovnia, Roksana) (Entered: 02/15/2021) |
| 02/15/2021 | 58 (9 pgs) | <i>Notice of Application, with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 57 Application to Employ Hilco |

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| | | Real Estate, LLC as Real Estate Agent ; <i>Declarations of Leroy Codding and Sarah Baker in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC). (Moradi-Brovnia, Roksana) (Entered: 02/15/2021) |
| 02/16/2021 | 59 (28 pgs) | Monthly Operating Report. Operating Report Number: 4. For the Month Ending 1/31/2021 Filed by Debtor Northern Holding, LLC. (Moradi-Brovnia, Roksana) (Entered: 02/16/2021) |
| 02/16/2021 | 60 (290 pgs) | U.S. Trustee Motion to dismiss or convert <i>Case Pursuant to 11 U.S.C. §1112(b); Declarations of Nancy S. Goldenberg and Marilyn S. Sorensen; Points and Authorities and Exhibits</i> Filed by U.S. Trustee United States Trustee (SA). (Goldenberg, Nancy) (Entered: 02/16/2021) |
| 02/16/2021 | 61 | Hearing Set (RE: related document(s) 60 U.S. Trustee Motion to dismiss or convert filed by U.S. Trustee United States Trustee (SA)) The Hearing date is set for 3/22/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 02/17/2021) |
| 02/16/2021 | 62 (2 pgs) | Notice to creditors re United States Trustee Motion to Dismiss or Convert Case Pursuant to 11 U.S.C. Section 1112(B): HEARING MARCH 22, 2021 AT 2:00 PM (BNC-PDF) (RE: related document(s) 60 U.S. Trustee Motion to dismiss or convert Case Pursuant to 11 U.S.C. §1112(b)) (Le, James) (Entered: 02/17/2021) |
| 02/19/2021 | 63 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 62 Notice to creditors (BNC-PDF)) No. of Notices: 12. Notice Date 02/19/2021. (Admin.) (Entered: 02/19/2021) |
| 02/22/2021 | 64 (7 pgs) | Status report <i>Farm Credit West, FLCA's Response to Status Report Filed by Northern Holding, LLC</i> Filed by Creditor Farm Credit West, FLCA (RE: related document(s) 54 Status report). (Waddell, Reed) (Entered: 02/22/2021) |
| 02/24/2021 | 69 | Hearing Continued (RE: related document(s) 1 STATUS CONFERENCE RE: (1) Status Of Chapter 11 Case; And (2) Requiring Report On Status Of Chapter 11 Case, 11 Motion for relief from stay [Real Property] filed by Farm Credit West, FLCA) Status hearing to be held on 3/22/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace. Court to Prepare Order. (Le, James) (Entered: 02/26/2021) |
| 02/25/2021 | 65 (148 pgs; 2 docs) | <i>Motion To Compel Production Of Documents Required Pursuant To Fed. R. Civ. P. 45, And Fed. R. Bankr. P. 9014 And 9016</i> Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Request for Judicial Notice) (Gomez, Michael) (Entered: 02/25/2021) |
| 02/25/2021 | 66 | Hearing Set (RE: related document(s) 65 Motion of Farm Credit West, FLCA to Compel Compliance with Subpoena filed by Creditor Farm Credit West, FLCA) The Hearing date is set for 3/22/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 02/25/2021) |
| 02/26/2021 | 67 (76 pgs) | Application for Compensation <i>First Interim Application by Resnik Hayes Moradi LLP, General Bankruptcy Counsel for the Debtor, for Allowance of Fees and Reimbursement of Costs for the Period October 28, 2020</i> |

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| | | Through February 4, 2021; Declarations of Leroy Codding and Roksana D. Moradi-Brovina in Support Thereof, with Proof of Service for Roksana D. Moradi-Brovina, Debtor's Attorney, Period: 10/28/2020 to 2/4/2021, Fee: \$65,629.50, Expenses: \$1,983.18. Filed by Attorney Roksana D. Moradi-Brovina (Moradi-Brovina, Roksana) (Entered: 02/26/2021) |
| 02/26/2021 | 68 (6 pgs) | Notice of Hearing , with Proof of Service Filed by Debtor Northern Holding, LLC (RE: related document(s) 67 Application for Compensation First Interim Application by Resnik Hayes Moradi LLP, General Bankruptcy Counsel for the Debtor, for Allowance of Fees and Reimbursement of Costs for the Period October 28, 2020 Through February 4, 2021; Declarations of Leroy Codding and Roksana D. Moradi-Brovina in Support Thereof, with Proof of Service for Roksana D. Moradi-Brovina, Debtor's Attorney, Period: 10/28/2020 to 2/4/2021, Fee: \$65,629.50, Expenses: \$1,983.18. Filed by Attorney Roksana D. Moradi-Brovina). (Moradi-Brovina, Roksana) (Entered: 02/26/2021) |
| 02/26/2021 | 70 (258 pgs; 3 docs) | Opposition to (related document(s): 57 Application to Employ Hilco Real Estate, LLC as Real Estate Agent ; Declarations of Leroy Codding and Sarah Baker in Support Thereof, with Proof of Service filed by Debtor Northern Holding, LLC) Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Declaration # 2 Declaration) (Waddell, Reed) (Entered: 02/26/2021) |
| 02/26/2021 | 71 | Hearing Set (RE: related document(s) 67 Application for Compensation filed by Debtor Northern Holding, LLC) The Hearing date is set for 3/22/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 03/01/2021) |
| 03/02/2021 | 72 (4 pgs) | Notice of Hearing , with Proof of Service Filed by Debtor Northern Holding, LLC (RE: related document(s) 57 Application to Employ Hilco Real Estate, LLC as Real Estate Agent ; Declarations of Leroy Codding and Sarah Baker in Support Thereof, with Proof of Service Filed by Debtor Northern Holding, LLC). (Moradi-Brovina, Roksana) (Entered: 03/02/2021) |
| 03/02/2021 | 73 | Hearing Set (RE: related document(s) 57 Application to Employ Hilco Real Estate, LLC filed by Debtor Northern Holding, LLC) The Hearing date is set for 4/12/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) CORRECTION: Hearing has been re-noticed to March 22, 2021 at 2:00 PM. Please refer to docket no. 76 . Modified on 3/4/2021 (Le, James). (Entered: 03/03/2021) |
| 03/03/2021 | 74 (2 pgs) | Order Continuing Hearings RE: Status Conference and Motion for Relief from Stay and Conversion Motion - Hearings Continued to March 22, 2021 at 2:00 PM (BNC-PDF) (Related Doc # 1 STATUS CONFERENCE Hearing RE: (1) Status Of Chapter 11 Case, 11 Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446, 60 U.S. Trustee Motion to dismiss or convert Case Pursuant to 11 U.S.C. §1112(b)) Signed on 3/3/2021 (Le, James) (Entered: 03/03/2021) |
| 03/03/2021 | 75 (4 pgs) | Withdrawal re: Notice of Withdrawal of Notice of Hearing on Application of Debtor and Debtor-In-Possession for Authority to Employ Hilco Real Estate, LLC as Real Estate Agent for the Estate, with Proof of Service |

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| | | Filed by Debtor Northern Holding, LLC (RE: related document(s) 72 Notice of Hearing). (Resnik, Matthew) (Entered: 03/03/2021) |
| 03/03/2021 | 76 (4 pgs) | Notice of Hearing , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 57 Application to Employ Hilco Real Estate, LLC as Real Estate Agent ; <i>Declarations of Leroy Codding and Sarah Baker in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC). (Resnik, Matthew) (Entered: 03/03/2021) |
| 03/03/2021 | 77 | Hearing Set (RE: related document(s) 57 Application to Employ Hilco Real Estate, LLC filed by Debtor Northern Holding, LLC) The Hearing date is set for 3/22/2021 at 02:00 PM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace (Le, James) (Entered: 03/04/2021) |
| 03/05/2021 | 78 (4 pgs) | Opposition to (related document(s): 67 Application for Compensation <i>First Interim Application by Resnik Hayes Moradi LLP, General Bankruptcy Counsel for the Debtor, for Allowance of Fees and Reimbursement of Costs for the Period October 28, 2020 Through February 4, 2021; Declarations of L</i> filed by Debtor Northern Holding, LLC) Filed by Creditor Farm Credit West, FLCA (Waddell, Reed) (Entered: 03/05/2021) |
| 03/05/2021 | 79 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 74 ORDER to continue/reschedule hearing (BNC-PDF)) No. of Notices: 1. Notice Date 03/05/2021. (Admin.) (Entered: 03/05/2021) |
| 03/08/2021 | 80 (9 pgs) | Reply to (related document(s): 70 Opposition filed by Creditor Farm Credit West, FLCA) , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC (Moradi-Brovnia, Roksana) (Entered: 03/08/2021) |
| 03/08/2021 | 81 (20 pgs) | Opposition to (related document(s): 60 U.S. Trustee Motion to dismiss or convert <i>Case Pursuant to 11 U.S.C. §1112(b); Declarations of Nancy S. Goldenberg and Marilyn S. Sorensen; Points and Authorities and Exhibits</i> filed by U.S. Trustee United States Trustee (SA)) Filed by Debtor Northern Holding, LLC (Moradi-Brovnia, Roksana) (Entered: 03/08/2021) |
| 03/15/2021 | 82 (6 pgs) | Reply to (related document(s): 60 U.S. Trustee Motion to dismiss or convert <i>Case Pursuant to 11 U.S.C. §1112(b); Declarations of Nancy S. Goldenberg and Marilyn S. Sorensen; Points and Authorities and Exhibits</i> filed by U.S. Trustee United States Trustee (SA)) <i>United States Trustee Reply In Further Support Of Motion To Dismiss Or Convert Case Pursuant To 11 U.S.C. §1112(B)</i> Filed by U.S. Trustee United States Trustee (SA) (Goldenberg, Nancy) (Entered: 03/15/2021) |
| 03/15/2021 | 83 (3 pgs) | Thomas K. Rackerby, CPA's Response to Motion to Compel (related document(s): 65 Motion To Compel Production Of Documents Required Pursuant To Fed. R. Civ. P. 45, And Fed. R. Bankr. P. 9014 And 9016 filed by Creditor Farm Credit West, FLCA) Filed by Interested Party Thomas K Rackerby (Le, James) (Entered: 03/15/2021) |
| 03/15/2021 | 84 (70 pgs; 2 docs) | Reply to (related document(s): 11 Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446 . Fee Amount \$181, filed by Creditor Farm Credit West, FLCA) <i>Supplement Reply w/Proof of</i> |

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| | | Service Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Declaration of Reed S. Waddell) (Waddell, Reed) (Entered: 03/15/2021) |
| 03/15/2021 | 85 (66 pgs; 2 docs) | Non-Opposition <i>Joinder in UST's Motion to Convert or Dismiss (w/Proof of Service)</i> Filed by Creditor Farm Credit West, FLCA. (Attachments: # 1 Declaration of Reed S. Waddell) (Waddell, Reed). Related document(s) 60 U.S. Trustee Motion to dismiss or convert <i>Case Pursuant to 11 U.S.C. §1112(b); Declarations of Nancy S. Goldenberg and Marilyn S. Sorensen; Points and Authorities and Exhibits</i> filed by U.S. Trustee United States Trustee (SA). Modified on 3/16/2021 (Le, James). (Entered: 03/15/2021) |
| 03/22/2021 | 86 (6 pgs) | Notice of lodgment , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 57 Application to Employ Hilco Real Estate, LLC as Real Estate Agent ; <i>Declarations of Leroy Codding and Sarah Baker in Support Thereof, with Proof of Service</i> Filed by Debtor Northern Holding, LLC). (Moradi-Brovia, Roksana) (Entered: 03/22/2021) |
| 03/22/2021 | 87 (6 pgs) | Notice of lodgment , <i>with Proof of Service</i> Filed by Debtor Northern Holding, LLC (RE: related document(s) 67 Application for Compensation <i>First Interim Application by Resnik Hayes Moradi LLP, General Bankruptcy Counsel for the Debtor, for Allowance of Fees and Reimbursement of Costs for the Period October 28, 2020 Through February 4, 2021; Declarations of Leroy Codding and Roksana D. Moradi-Brovia in Support Thereof, with Proof of Service</i> for Roksana D. Moradi-Brovia, Debtor's Attorney, Period: 10/28/2020 to 2/4/2021, Fee: \$65,629.50, Expenses: \$1,983.18. Filed by Attorney Roksana D. Moradi-Brovia). (Moradi-Brovia, Roksana) (Entered: 03/22/2021) |
| 03/22/2021 | 89 | Hearing Held (RE: related document(s) 65 Motion of Farm Credit West, FLCA to Compel Compliance with Subpoena Pursuant to Fed. R. Civ.P.45, Fed.R.Bankr.P.9014, and 9016 filed by Creditor Farm Credit West, FLCA) Motion Granted. Order by Movant. (Le, James) (Entered: 03/24/2021) |
| 03/22/2021 | 90 | Hearing Held (RE: related document(s) 67 Application for Compensation [RE: Resnik Hayes Moradi LLP - General Bankruptcy Counsel] [Fee: \$65,629.50, Expenses: \$1,983.18] filed by Debtor Northern Holding, LLC) Application Granted. No payment is authorized at this time. Order by Movant. (Le, James) (Entered: 03/24/2021) |
| 03/22/2021 | 91 | Hearing Held (RE: related document(s) 57 Application to Employ Hilco Real Estate, LLC as Real Estate Agent filed by Debtor Northern Holding, LLC) Application Granted. No payment are to made to Hilco pending further order of the court. Order by Movant. (Le, James) (Entered: 03/24/2021) |
| 03/22/2021 | 92 | Hearing Continued (RE: related document(s) 1 STATUS CONFERENCE RE: (1) Status Of Chapter 11 Case; And (2) Requiring Report On Status Of Chapter 11 Case) Confirmation hearing to be held on 6/14/2021 at 09:00 AM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace. Bar Updated Status Report Due May 31, 2021. Chambers to Prepare Order. (Le, James) (Entered: 03/24/2021) |
| 03/22/2021 | 93 | Hearing Continued (RE: related document(s) 60 U.S. Trustee Motion to dismiss or convert filed by U.S. Trustee United States Trustee (SA)) The Hearing date is set for 6/14/2021 at 09:00 AM at Crtrm 6C, 411 W |

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| | | Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace. Court to Prepare Order. (Le, James) (Entered: 03/24/2021) |
| 03/22/2021 | 94 | Hearing Continued (RE: related document(s) 11 Motion for Relief from Stay - Real Property filed by Creditor Farm Credit West, FLCA) The Hearing date is set for 6/14/2021 at 09:00 AM at Crtrm 6C, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Mark S Wallace. Granting Farm Credit West Lien on Crops. Order by Movant. (Le, James) (Entered: 03/24/2021) |
| 03/23/2021 | 88 (4 pgs) | Notice of lodgment of Order (w/Proof of Service) Filed by Creditor Farm Credit West, FLCA (RE: related document(s) 65 Motion To Compel Production Of Documents Required Pursuant To Fed. R. Civ. P. 45, And Fed. R. Bankr. P. 9014 And 9016 Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Request for Judicial Notice)). (Gomez, Michael) (Entered: 03/23/2021) |
| 03/24/2021 | 95 (2 pgs) | Order Approving Application of Debtor and Debtor-In-Possession for Authority to Employ Hilco Real Estate, LLC as Real Estate Agent for the Estate (BNC-PDF) (Related Doc # 57) Signed on 3/24/2021. (Le, James) (Entered: 03/24/2021) |
| 03/24/2021 | 96 (2 pgs) | Order on Application for Payment of: Interim Fees and/or Expenses: No payment is authorization at this time absent a determination as to the extent to which Farm Credit West is over or under-secured - for Resnik Hayes Moradi LLP, Debtor's Attorney, Period: to , Fees awarded: \$65629.50, Expenses awarded: \$1983.18; Awarded on 3/24/2021 (BNC-PDF) Signed on 3/24/2021. (RE: related document(s) 67 First Interim Application by Resnik Hayes Moradi LLP, General Bankruptcy Counsel for the Debtor, for Allowance of Fees and Reimbursement of Costs for the Period October 28, 2020 Through February 4, 2021) (Le, James) (Entered: 03/24/2021) |
| 03/24/2021 | 97 (2 pgs) | Order Granting the Motion of Farm Credit West, FLCA to Compel Compliance with Subpoena Pursuant to FED.R.CIV.P.45, FED.R.BANKR.P.9014 and 9016 (BNC-PDF) (Related Doc # 65) Signed on 3/24/2021 (Le, James) (Entered: 03/24/2021) |
| 03/26/2021 | 98 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 95 Order on Application to Employ (BNC-PDF)) No. of Notices: 1. Notice Date 03/26/2021. (Admin.) (Entered: 03/26/2021) |
| 03/26/2021 | 99 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 96 Order of Distribution (BNC-PDF) filed by Attorney Resnik Hayes Moradi LLP) No. of Notices: 1. Notice Date 03/26/2021. (Admin.) (Entered: 03/26/2021) |
| 03/26/2021 | 100 (4 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 97 Order on Generic Motion (BNC-PDF)) No. of Notices: 1. Notice Date 03/26/2021. (Admin.) (Entered: 03/26/2021) |
| 03/29/2021 | 101 (6 pgs) | Notice of lodgment of Order Further Continuing Farm Credit West's Relief from Stay Motion and Granting Adequate Protection Filed by Creditor Farm Credit West, FLCA (RE: related document(s) 11 Notice of motion and motion for relief from the automatic stay with supporting declarations REAL PROPERTY RE: 2380 Live Oak Rd, Paso Robles, CA 93446 . Fee Amount \$181, Filed by Creditor Farm Credit West, FLCA (Attachments: # 1 Memorandum of Points and |

EXHIBIT "CC"

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|------------|---------------------------------|--|
| | | Authorities # 2 Supplemental Declaration of Kevin Ralph # 3 Declaration of Reed Waddell # 4 Request for Judicial Notice)). (Waddell, Reed) (Entered: 03/29/2021) |
| 03/30/2021 | 102 (1 pg) | Order Continuing Hearing on Motion by United States Trustee to Dismiss or Convert Case - Hearing Continued to June 14, 2021 at 9:00 AM (BNC-PDF) (Related Doc # 60) Signed on 3/30/2021 (Le, James) (Entered: 03/30/2021) |
| 03/30/2021 | 103 (1 pg) | Order Continuing Status Conference to June 14, 2021 at 9:00 AM. An Updated Status Report is due May 31, 2021. (BNC-PDF) (Related Doc # 1 STATUS CONFERENCE RE: (1) Status Of Chapter 11 Case; And (2) Requiring Report On Status Of Chapter 11 Case) Signed on 3/30/2021 (Le, James) (Entered: 03/30/2021) |
| 03/31/2021 | 104 (30 pgs) | Monthly Operating Report. Operating Report Number: 5. For the Month Ending 2/28/2021 Filed by Debtor Northern Holding, LLC. (Moradi-Brovnia, Roksana) (Entered: 03/31/2021) |
| 03/31/2021 | 105 | Notice to Pay Court Costs Due Sent To: Roksana D Moradi-Brovnia, Attorney for Debtor, Total Amount Due \$0 . (Daniels, Sally) (Entered: 03/31/2021) |
| 04/01/2021 | 106 (3 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 102 ORDER to continue/reschedule hearing (BNC-PDF)) No. of Notices: 1. Notice Date 04/01/2021. (Admin.) (Entered: 04/01/2021) |
| 04/01/2021 | 107 (3 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 103 ORDER to continue/reschedule hearing (BNC-PDF)) No. of Notices: 1. Notice Date 04/01/2021. (Admin.) (Entered: 04/01/2021) |
| 04/12/2021 | 111 | Hearing Held (RE: related document(s) 57 Application of Debtor and Debtor-in-Possession for Authority to Employ Hilco Real Estate, LLC as Real Estate Agent) OFF CALENDAR - ORDER GRANTING MOTION TO EMPLOY HILCO REAL ESTATE, LLC ENTERED ON 3-24-21 (DOCKET NO. 95). (Le, James) (Entered: 05/05/2021) |
| 04/14/2021 | 108 (4 pgs) | Order Further Continuing Farm Credit West's Relief from Stay Motion and Granting of Adequate Protection - Hearing Continued to June 14, 2021 at 9:00 AM. FCW is granted a replacement lien (See Order For Further Details) (BNC-PDF) (Related Doc # 11) Signed on 4/14/2021 (Le, James) (Entered: 04/14/2021) |
| 04/16/2021 | 109 (6 pgs) | BNC Certificate of Notice - PDF Document. (RE: related document(s) 108 Motion for relief from the automatic stay REAL PROPERTY (BNC-PDF)) No. of Notices: 1. Notice Date 04/16/2021. (Admin.) (Entered: 04/16/2021) |
| 04/29/2021 | 110 (3 pgs) | Notice Of Debtors Failure To Comply With Local Bankruptcy Rule 2015-2(A) And U.S. Trustees Notice Of Requirements Filed by U.S. Trustee United States Trustee (SA) (RE: related document(s) 1 Chapter 11 Voluntary Petition Non-Individual. Fee Amount \$1717 Filed by Northern Holdings, LLC Summary of Assets and Liabilities (Form 106Sum or 206Sum) due 11/12/2020. Schedule A/B: Property (Form 106A/B or 206A/B) due 11/12/2020. Schedule D: Creditors Who Have Claims Secured by Property (Form 106D or 206D) due 11/12/2020. Schedule E/F: Creditors Who Have Unsecured Claims (Form 106E/F or 206E/F) due 11/12/2020. Schedule G: Executory Contracts and Unexpired Leases (Form 106G or 206G) due 11/12/2020. Schedule H: Your Codebtors (Form 106H or 206H) due 11/12/2020. Declaration Under Penalty of Perjury for Non-Individual Debtors (Form 202) due 11/12/2020. Statement of Financial Affairs (Form 107 or 207) due 11/12/2020. Disclosure of Compensation of Attorney for Debtor (Form 2030) due 11/12/2020. Incomplete Filings due by 11/12/2020. Chapter 11 Plan due by |

EXHIBIT "CC"

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|----------------------|---------------|------------------|--|
| PACER Service Center | | | |
| Transaction Receipt | | | |
| 05/13/2021 07:09:36 | | | |
| PACER Login: | jzayicek | Client Code: | |
| Description: | Docket Report | Search Criteria: | 8:20-bk-13014-MW Fil or Ent: filed From: 1/1/2020 To: 5/13/2021 Doc From: 0 Doc To: 99999999 Term: included Format: html Page counts for documents: included |
| Billable Pages: | 12 | Cost: | 1.20 |

Exhibit "DD"

PETER C. ANDERSON
United States Trustee
Nancy S. Goldenberg (State Bar No.167544)
Attorney for the U.S. Trustee
Ronald Reagan Federal Building & U.S. Courthouse
411 West Fourth Street, Suite 7160
Santa Ana, CA 92701-8000
Telephone: (714) 338-3400
Facsimile: (714) 338-3421
Email: Nancy.Goldenberg@usdoj.gov

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION

In re: NORTHERN HOLDING, LLC

CASE NUMBER: 8:20-bk-13014-MW
CHAPTER 11

Debtor.

NOTICE OF DEBTOR'S FAILURE TO
COMPLY WITH LOCAL BANKRUPTCY
RULE 2015-2(a) AND U.S. TRUSTEE'S
NOTICE OF REQUIREMENTS

[No Hearing Required]

**TO THE HONORABLE MARK WALLACE, DEBTOR, DEBTOR'S COUNSEL, AND
PARTIES IN INTEREST:**

In violation of Local Bankruptcy Rule 2015-2(a) and the U.S. Trustee's Notice of Requirements, the Debtor in this case has failed to comply with documents required to be submitted. These delinquent requirements include but are not necessarily limited to the following:

1. Monthly operating report for the month of March 2021;

1 The monthly operating report was due by March 15, 2021 and has not been filed as of April 29,
2 2021.

3
4 Respectfully Submitted,

5 UNITED STATES TRUSTEE FOR REGION 16

6 Dated: April 29, 2021

/s/ Nancy S. Goldenberg

7 Nancy S. Goldenberg
8 Attorney for the U.S. Trustee
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
OFFICE OF THE U.S. TRUSTEE, 411 West 4th St., #7160 Santa Ana, CA 92701

A true and correct copy of the foregoing document entitled NOTICE OF DEBTOR'S FAILURE TO COMPLY WITH LOCAL BANKRUPTCY RULE 2015-2(a) AND U.S. TRUSTEE'S NOTICE OF REQUIREMENTS and will be served in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **April 29, 2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated

- **Nancy S Goldenberg** nancy.goldenberg@usdoj.gov
- **Michael J Gomez** mgomez@frandzel.com, dmoore@frandzel.com
- **Roksana D. Moradi-Brovia** roksana@rhmfirm.com, matt@rhmfirm.com; janita@rhmfirm.com; susie@rhmfirm.com; max@rhmfirm.com; priscilla@rhmfirm.com; pardis@rhmfirm.com; russ@rhmfirm.com; rebecca@rhmfirm.com; david@rhmfirm.com; sloan@rhmfirm.com
- **Matthew D. Resnik** matt@rhmfirm.com, roksana@rhmfirm.com; janita@rhmfirm.com; susie@rhmfirm.com; max@rhmfirm.com; priscilla@rhmfirm.com; pardis@rhmfirm.com; russ@rhmfirm.com; rebecca@rhmfirm.com; david@rhmfirm.com; sloan@rhmfirm.com
- **United States Trustee (SA)** ustpregion16.sa.ecf@usdoj.gov
- **Reed S Waddell** rwaddell@frandzel.com, sking@frandzel.com
- **Gerrick Warrington** gwarrington@frandzel.com, sking@frandzel.com

2. **TO BE SERVED BY UNITED STATES MAIL**: On **April 29, 2021**, I will be served on the persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed

Northern Holding, LLC,
Attention: Leroy Coddling
13217 Jamboree Rd #429,
Tustin, CA 92782

3. **TO BE SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **April 29, 2021**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

April 29, 2021

DATE

TARI KING

PRINTED NAME

/S/ TARI KING

SIGNATURE

Exhibit "EE"

Wednesday, May 12, 2021

James W. Hamilton, Auditor - Controller - Treasurer - Tax Collector - Public Administrator

| [Taxes on the Web Home](#) | [New Search](#) | Information for Year: 2020/21

Property Tax Information Summary

Assessment #: 026,104,001

The Total Due amount to the right is based on the date last updated. Follow the underlined links to see dates due for each bill listed on this summary, [with option to pay online](#).

Total Due:

Alert!

This property is at risk of being sold for delinquent taxes. A "Power to Sell Tax-defaulted Property" has been recorded. To avoid the sale of this property, the delinquent taxes must be paid in full. Please be advised that payment of a current tax bill will not forestall the sale.

Please contact the Tax Collector's Redemption Division at (805) 781 - 5836.

Assessee Information

NORTHERN HOLDINGS LLC

Description

Power of Sale Recording Date: 10/20/2020 12:00:00 AM

Power of Sale Document Number: 2020-058805

[Privacy and Conditions of Use Policies](#)

[Copyright © 2004 County of San Luis Obispo, California](#)

Wednesday, May 12, 2021

James W. Hamilton, Auditor - Controller - Treasurer - Tax Collector - Public Administrator

| [Taxes on the Web Home](#) | [New Search](#) | Information for Year: 2020/21

Property Tax Information Summary

Assessment #: 026,342,039

The Total Due amount to the right is based on the date last updated. Follow the underlined links to see dates due for each bill listed on this summary, **with option to pay online.**

Total Due: \$29,996.84

Secured Property Taxes

Last Updated: 5/11/2021

| Bill Year | Bill Number | Amount Billed | Total Paid | Total Due |
|-------------------------|-----------------------------|---------------|------------|-----------|
| 2020/21 | 026,342,039 | | | |
| RUSSELL ERICH | | | | |
| | | | | |
| First Installment | \$14,988.42 | | | |
| Both Installments | \$29,996.84 | | | |

Bill Detail

\$27,251.68

\$0.00

\$29,996.84

Pay 1st Installment

Pay Both Installments

[Privacy and Conditions of Use Policies](#)

[Copyright © 2004 County of San Luis Obispo, California](#)



COUNTY
of SAN LUIS
OBISPO

JAMES W. HAMILTON, CPA Auditor-Controller / Treasurer-Tax Collector

2020/21 ANNUAL SECURED PROPERTY TAX BILL

FISCAL YEAR JULY 1, 2020 TO JUNE 30, 2021

DUPLICATE BILL

RUSSELL ERICH

www.SloCountyTax.org

1055 Monterey Street, Rm D-290
San Luis Obispo, CA 93408
(805) 781-5831

| ① Assessment | ② Bill Number | ③ Tax Rate Area | ④ Total Tax Rate |
|--------------|---------------------|-----------------|------------------|
| 026-342-039 | 2020/21 026-342-039 | 104-009 | 1.08368 |

| ⑤ Assessed Owner |
|--|
| As of January 1, 2020 RUSSELL ERICH |

| ⑥ Property Description |
|-------------------------|
| T27S R11E SEC 12 NE 1/4 |

| ⑨ First Installment Due |
|------------------------------|
| 11/1/2020 \$13,625.84 |

| ⑩ Second Installment Due |
|-----------------------------|
| 2/1/2021 \$13,625.84 |

| ⑪ Total Taxes Due |
|--------------------|
| \$27,251.68 |

| ⑦ Legal Description |
|-------------------------|
| T27S R11E SEC 12 NE 1/4 |

| ⑧ Important Messages |
|----------------------|
|----------------------|

View and pay taxes online at: www.slocountytax.org

ADDRESS CHANGE - To change address information make changes on stub, sign, and send with your payment, or complete Change of Address form at: www.slocountytax.org

See reverse side for important taxpayer information.

Property Assessment For Fiscal Year 2020/21

| ⑫ Description | Assessed Values |
|--|------------------|
| LAND | 285,499 |
| IMPROVEMENTS | 2,224,320 |
| PERSONAL PROPERTY * | 11,917 |
| HOMEOWNERS | -7,000 |
| Net Assessed Value † | 2,514,736 |
| † For Questions Regarding Assessed Values Call 805-461-6143 | |

Tax Calculation

| ⑬ Service Agency | Contact | Rate | Amount |
|----------------------|----------------|----------------|------------------|
| PROP 13 TAX RATE | (805) 781-5831 | 1.00000 | 25,147.38 |
| STATE WATER PROJ | (805) 781-5252 | 0.00400 | 100.58 |
| CUESTA CCD 2014 BOND | (805) 788-2968 | 0.01925 | 484.08 |
| PASO UNIF 2006 GO BD | (805) 788-2968 | 0.01190 | 299.24 |
| PASO SFID 2016 BND | (805) 788-2968 | 0.04853 | 1,220.40 |
| Total | | 1.08368 | 27,251.68 |

Assessment

Bill Number

Main Document

Page 68 of 80

Due Date:

Amount Due:

026-342-039

2020/21 026-342-039

2

February 1, 2021

\$13,625.84

If paid AFTER April 12, 2021, amount due is \$15,008.42



2725168

New mailing address? Line out old address and write in new address below.

Signature required for address change _____

RUSSELL ERICH

Duplicate BillPay online with e-Check (no fee) or credit / debit card (2.39% fee) at:
www.slocountytax.orgIf paying by check, return this stub with check payable to:
County Tax Collector (or "SLOCTC")
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

Assessment

Bill Number

Installment

Due Date:

Amount Due:

026-342-039

2020/21 026-342-039

1

November 1, 2020

\$13,625.84

If paid AFTER December 10, 2020, amount due is \$14,988.42



2725168

New mailing address? Line out old address and write in new address below.

Signature required for address change _____

RUSSELL ERICH

Duplicate BillPay online with e-Check (no fee) or credit / debit card (2.39% fee) at:
www.slocountytax.orgIf paying by check, return this stub with check payable to:
County Tax Collector (or "SLOCTC")
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

ENV2

| TAX COLLECTOR | www.slocountytax.org | (805) 781-5831 | Email: ttc@co.slo.ca.us | 1055 Monterey St., Room D-290, San Luis Obispo, CA 93408 |
|---|----------------------|----------------|---|---|
| <p>PAYMENTS: The Tax Collector's office is responsible for collecting and processing tax payments. We accept as payments only those items drawn in U.S. dollars on U.S. banks.</p> <p>CREDIT CARD FEE – Payments made by credit or debit cards are subject to a 2.39% fee (\$3.95 minimum), which covers the charges made to the County by credit card companies.</p> <p>ONLINE – Electronic bank transfers (e-Checks) and credit card payments are accepted on the Tax Collector's website at: www.slocountytax.org</p> <p>HOME BANKING – Enter Assessment Number(s) in the Account Number field.</p> <p>BY MAIL – Payment should be made by check, cashier's check, or money order. Do not mail cash. The Tax Collector is not responsible for cash sent by mail.</p> <p>BY PHONE – Credit cards or e-Checks only.</p> <p>IN PERSON – Cash, checks, and credit cards at the above address.</p> <p>TO AVOID PENALTIES: The first installment must be paid no later than December 10 and the second installment must be paid no later than April 10. A 10% penalty is added to the first installment after December 10, and a 10% penalty and delinquency cost are added to the second installment after April 10. If December 10 or April 10 falls on a Saturday, Sunday, or legal holiday, payments made by 5:00 p.m. or the close of business, whichever is later, on the next business day are not considered delinquent.</p> <p>IMPORTANT: The second installment cannot be paid before the first installment is paid. Partial payments are not accepted.</p> <p>RETURNED PAYMENTS: If payment is returned by the bank for any reason, that payment will be removed, a returned payment fee will be added, and delinquent penalties will accrue as required by law.</p> <p>PRIOR TAXES ARE UNPAID: If this wording appears in box 8, there are delinquent taxes which could jeopardize the property. When taxes become delinquent, redemption penalties, costs, and fees are added as required by law. Prior years' taxes are not included in this tax bill. For payment information, including MONTHLY and ANNUAL payment plan options, contact the Redemption Division of the Tax Collector's office at (805) 781-5836.</p> <p>RESPONSIBILITY OF TAXPAYER: The taxpayer is responsible to ensure that the taxes are paid. Failure to receive a tax bill does not relieve the taxpayer of the responsibility to pay the taxes when they become due and payable and does not provide a basis for removing penalties. Examine the bill carefully before paying. Be certain it covers your property. The property description is located in box 6. Be certain that you have obtained a bill for each assessment for which you are responsible. The Tax Collector does not determine the amount of tax you pay.</p> <p>TAX BILL CALCULATIONS: The Auditor-Controller's office is responsible for calculating taxes due by multiplying the assessed value of your property by the tax rate shown in box 13, plus any special assessments shown in box 13. Tax rates are established by the County Board of Supervisors.</p> <p>DISTRIBUTION OF TAXES: Additional information regarding the distribution of property taxes may be obtained at: http://www.slocounty.ca.gov/acttc/property-tax-allocation</p> <p>PROPERTY TAX POSTPONEMENT FOR SENIOR CITIZENS, BLIND, OR DISABLED PERSONS: The State Controller's Office (SCO) administers the Property Tax Postponement (PTP) program, which allows eligible homeowners to postpone payment of current-year property taxes on their primary residence. PTP applications are accepted from October 1 to February 10 each year. Go to the SCO website at http://www.sco.ca.gov/ardtax_prop_tax_postponement.html for more information. If you have any questions, call 800-952-5661 or email postponement@sco.ca.gov</p> | | | | |

| ASSESSOR | www.slocounty.ca.gov/assessor | (805) 781-5643 | Email: assessor@co.slo.ca.us | 1055 Monterey St., Room D-360, San Luis Obispo, CA 93408 |
|--|-------------------------------|----------------|---|---|
| <p>ASSESSED VALUE: The Assessor's office is responsible for assessing property values. If the taxpayer disagrees with the assessed value shown in box 12, the taxpayer has the right to an informal review by contacting the County Assessor's office. If an informal agreement cannot be reached, the taxpayer has the right to file an Application for Changed Assessment with the County Assessment Appeals Board. Applications must be filed with the County Clerk, 1055 Monterey Street, Room D-120, County Government Center, San Luis Obispo, CA 93408, from July 2 through September 15, or for 60 days following the mailing of any notice of assessment outside the regular period. Additional information regarding the Assessment Appeals and forms may be obtained at: www.slocounty.ca.gov/clerk</p> <p>If an informal or formal assessment review is requested, relief from penalties shall apply only to the difference between the County Assessor's final determination of value and the value on the assessment roll for the fiscal year covered.</p> <p>ADDRESS CHANGES: Tax bills are mailed to the latest address on the Assessor's roll. To change the mailing address, please see the stubs below or go to: www.slocountytax.org</p> <p>ASSESSMENT DATE: The fiscal year is for the period of July 1 through June 30. Taxes for the current fiscal year are levied on both real and personal property as it existed at 12:01 a.m. on January 1 of the preceding fiscal year.</p> <p>10% PENALTY: An asterisk (*) in box 12 next to the property value indicates the assessed valuation includes a 10% penalty pursuant to Revenue & Taxation Code Section 463.</p> <p>HOMEOWNERS' EXEMPTION REQUIREMENTS: If you filed a claim for the Homeowners' Property Tax Exemption, you declared under penalty of perjury that you are the owner of this property and that it is your principal place of residence. You are required by law to terminate this claim if either or both of the following events occurred prior to 12:01 a.m., January 1: (1) ownership of the property transfers to another party, (2) your principal place of residence changes to another location. If you are not eligible for this exemption, you must notify the Assessor in writing on or before December 10, or you will be subject to payment in the amount of taxes the exemption represents, plus applicable penalties and interest. If you move to another home, you must file a new exemption claim for that property. The exemption cannot be transferred. To request a new Homeowners' Exemption Claim form or if you have questions, contact the County Assessor.</p> | | | | |

To avoid penalties, payment must be in the Tax Collector's office by 5:00 p.m., or deposited in the United States mail or independent delivery service, or entered online through the Tax Collector's website prior to midnight on the delinquency date. Home Banking payments must be entered with a posting date prior to midnight on the delinquency date. **DO NOT SEND CASH BY MAIL**; any loss is assumed by the taxpayer.

| If paying online: e-Check is free; fee for using credit or debit card | If paying by check: |
|---|--|
| <p>➤ Go to www.slocountytax.org</p> <p>➤ Options to pay:</p> <div data-bbox="435 279 873 331"></div> | <p>➤ Make check payable to: SLO County Tax Collector or "SLOCTC"</p> <p>➤ Insert this stub with your payment</p> |

IMPORTANT – ADDRESS CHANGE






If needed, please change the address information on **the front of this stub**, **sign your name**, and send with your payment, or go to www.slocountytax.org for an address change form to complete.

If the return envelope is not available, mail to:

James W. Hamilton, CPA
County Auditor – Controller – Treasurer – Tax Collector
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

2

To avoid penalties, payment must be in the Tax Collector's office by 5:00 p.m., or deposited in the United States mail or independent delivery service, or entered online through the Tax Collector's website prior to midnight on the delinquency date. Home Banking payments must be entered with a posting date prior to midnight on the delinquency date. **DO NOT SEND CASH BY MAIL**; any loss is assumed by the taxpayer.

| If paying online: e-Check is free; fee for using credit or debit card | If paying by check: |
|---|--|
| <p>➤ Go to www.slocountytax.org</p> <p>➤ Options to pay:</p> <div data-bbox="435 854 873 907"></div> | <p>➤ Make check payable to: SLO County Tax Collector or "SLOCTC"</p> <p>➤ Insert this stub with your payment</p> |

IMPORTANT – ADDRESS CHANGE

If needed, please change the address information on **the front of this stub**, **sign your name**, and send with your payment, or go to www.slocountytax.org for an address change form to complete.

If the return envelope is not available, remit to:

James W. Hamilton, CPA
County Auditor – Controller – Treasurer – Tax Collector
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

1

Wednesday, May 12, 2021

James W. Hamilton, Auditor - Controller - Treasurer - Tax Collector - Public Administrator

| [Taxes on the Web Home](#) | [New Search](#) | Information for Year: 2020/21

Property Tax Information Summary

Assessment #: 027,145,022

The Total Due amount to the right is based on the date last updated. Follow the underlined links to see dates due for each bill listed on this summary, **with option to pay online.**

Total Due: \$14,580.16

Secured Property Taxes

Last Updated: 5/11/2021

| Bill Year | Bill Number | Amount Billed | Total Paid | Total Due |
|----------------------|--------------------|---------------|------------|-------------|
| <u>2020/21</u> | <u>027,145,022</u> | | | |
| NORTHERN HOLDING LLC | | \$13,236.52 | \$0.00 | \$14,580.16 |
| First Installment | \$7,280.08 | | | |
| Both Installments | \$14,580.16 | | | |

[Bill Detail](#)

[Pay 1st Installment](#)

[Pay Both Installments](#)

[Privacy and Conditions of Use Policies](#)

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COUNTY
of SAN LUIS
OBISPO

JAMES W. HAMILTON, CPA Auditor-Controller / Treasurer-Tax Collector

2020/21 ANNUAL SECURED PROPERTY TAX BILL

FISCAL YEAR JULY 1, 2020 TO JUNE 30, 2021

DUPLICATE BILL

NORTHERN HOLDING LLC

www.SloCountyTax.org

1055 Monterey Street, Rm D-290

San Luis Obispo, CA 93408

(805) 781-5831

Property Assessment For Fiscal Year 2020/21

| ⑫ Description | Assessed Values |
|---|-----------------|
| LAND | 179,071 |
| IMPROVEMENTS | 1,042,372 |
| | |
| Net Assessed Value † | 1,221,443 |
| † For Questions Regarding Assessed Values Call 805-461-6143 | |

Tax Calculation

| ⑬ Service Agency | Contact | Rate | Amount |
|----------------------|----------------|----------------|------------------|
| PROP 13 TAX RATE | (805) 781-5831 | 1.00000 | 12,214.46 |
| STATE WATER PROJ | (805) 781-5252 | 0.00400 | 48.84 |
| CUESTA CCD 2014 BOND | (805) 788-2968 | 0.01925 | 235.12 |
| PASO UNIF 2006 GO BD | (805) 788-2968 | 0.01190 | 145.34 |
| PASO SFID 2016 BND | (805) 788-2968 | 0.04853 | 592.76 |
| Total | | 1.08368 | 13,236.52 |

| ① Assessment | ② Bill Number | ③ Tax Rate Area | ④ Total Tax Rate |
|--------------|---------------------|-----------------|------------------|
| 027-145-022 | 2020/21 027-145-022 | 104-001 | 1.08368 |

| ⑤ Assessed Owner | ⑨ First Installment Due |
|--|-----------------------------|
| As of January 1, 2020 RUSSELL ERICH | 11/1/2020 \$6,618.26 |

| ⑥ Property Description | ⑩ Second Installment Due |
|----------------------------|----------------------------|
| T25S R12E PTN SEC 31 SW1/4 | 2/1/2021 \$6,618.26 |

| ⑪ Total Taxes Due |
|--------------------|
| \$13,236.52 |

| ⑦ Legal Description |
|----------------------------|
| T25S R12E PTN SEC 31 SW1/4 |

| ⑧ Important Messages |
|----------------------|
|----------------------|

View and pay taxes online at: www.slocountytax.org

ADDRESS CHANGE - To change address information make changes on stub, sign, and send with your payment, or complete Change of Address form at: www.slocountytax.org

See reverse side for important taxpayer information.

Assessment

Bill Number

Main Document

Page 73 of 80

Due Date:

Amount Due:

027-145-022

2020/21 027-145-022

2

February 1, 2021

\$6,618.26

If paid AFTER April 12, 2021, amount due is \$7,300.08



1323652

New mailing address? Line out old address and write in new address below.

Signature required for address change _____

NORTHERN HOLDING LLC

Duplicate BillPay online with e-Check (no fee) or credit / debit card (2.39% fee) at:
www.slocountytax.orgIf paying by check, return this stub with check payable to:
County Tax Collector (or "SLOCTC")
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

Assessment

Bill Number

Installment

Due Date:

Amount Due:

027-145-022

2020/21 027-145-022

1

November 1, 2020

\$6,618.26

If paid AFTER December 10, 2020, amount due is \$7,280.08



1323652

New mailing address? Line out old address and write in new address below.

Signature required for address change _____

NORTHERN HOLDING LLC

Duplicate BillPay online with e-Check (no fee) or credit / debit card (2.39% fee) at:
www.slocountytax.orgIf paying by check, return this stub with check payable to:
County Tax Collector (or "SLOCTC")
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

ENV2

| TAX COLLECTOR | www.slocountytax.org | (805) 781-5831 | Email: ttc@co.slo.ca.us | 1055 Monterey St., Room D-290, San Luis Obispo, CA 93408 |
|---|----------------------|----------------|---|---|
| <p>PAYMENTS: The Tax Collector's office is responsible for collecting and processing tax payments. We accept as payments only those items drawn in U.S. dollars on U.S. banks.</p> <p>CREDIT CARD FEE – Payments made by credit or debit cards are subject to a 2.39% fee (\$3.95 minimum), which covers the charges made to the County by credit card companies.</p> <p>ONLINE – Electronic bank transfers (e-Checks) and credit card payments are accepted on the Tax Collector's website at: www.slocountytax.org</p> <p>HOME BANKING – Enter Assessment Number(s) in the Account Number field.</p> <p>BY MAIL – Payment should be made by check, cashier's check, or money order. Do not mail cash. The Tax Collector is not responsible for cash sent by mail.</p> <p>BY PHONE – Credit cards or e-Checks only.</p> <p>IN PERSON – Cash, checks, and credit cards at the above address.</p> <p>TO AVOID PENALTIES: The first installment must be paid no later than December 10 and the second installment must be paid no later than April 10. A 10% penalty is added to the first installment after December 10, and a 10% penalty and delinquency cost are added to the second installment after April 10. If December 10 or April 10 falls on a Saturday, Sunday, or legal holiday, payments made by 5:00 p.m. or the close of business, whichever is later, on the next business day are not considered delinquent.</p> <p>IMPORTANT: The second installment cannot be paid before the first installment is paid. Partial payments are not accepted.</p> <p>RETURNED PAYMENTS: If payment is returned by the bank for any reason, that payment will be removed, a returned payment fee will be added, and delinquent penalties will accrue as required by law.</p> <p>PRIOR TAXES ARE UNPAID: If this wording appears in box 8, there are delinquent taxes which could jeopardize the property. When taxes become delinquent, redemption penalties, costs, and fees are added as required by law. Prior years' taxes are not included in this tax bill. For payment information, including MONTHLY and ANNUAL payment plan options, contact the Redemption Division of the Tax Collector's office at (805) 781-5836.</p> <p>RESPONSIBILITY OF TAXPAYER: The taxpayer is responsible to ensure that the taxes are paid. Failure to receive a tax bill does not relieve the taxpayer of the responsibility to pay the taxes when they become due and payable and does not provide a basis for removing penalties. Examine the bill carefully before paying. Be certain it covers your property. The property description is located in box 6. Be certain that you have obtained a bill for each assessment for which you are responsible. The Tax Collector does not determine the amount of tax you pay.</p> <p>TAX BILL CALCULATIONS: The Auditor-Controller's office is responsible for calculating taxes due by multiplying the assessed value of your property by the tax rate shown in box 13, plus any special assessments shown in box 13. Tax rates are established by the County Board of Supervisors.</p> <p>DISTRIBUTION OF TAXES: Additional information regarding the distribution of property taxes may be obtained at: http://www.slocounty.ca.gov/acttc/property-tax-allocation</p> <p>PROPERTY TAX POSTPONEMENT FOR SENIOR CITIZENS, BLIND, OR DISABLED PERSONS: The State Controller's Office (SCO) administers the Property Tax Postponement (PTP) program, which allows eligible homeowners to postpone payment of current-year property taxes on their primary residence. PTP applications are accepted from October 1 to February 10 each year. Go to the SCO website at http://www.sco.ca.gov/ardtax_prop_tax_postponement.html for more information. If you have any questions, call 800-952-5661 or email postponement@sco.ca.gov</p> | | | | |

| ASSESSOR | www.slocounty.ca.gov/assessor | (805) 781-5643 | Email: assessor@co.slo.ca.us | 1055 Monterey St., Room D-360, San Luis Obispo, CA 93408 |
|--|-------------------------------|----------------|---|---|
| <p>ASSESSED VALUE: The Assessor's office is responsible for assessing property values. If the taxpayer disagrees with the assessed value shown in box 12, the taxpayer has the right to an informal review by contacting the County Assessor's office. If an informal agreement cannot be reached, the taxpayer has the right to file an Application for Changed Assessment with the County Assessment Appeals Board. Applications must be filed with the County Clerk, 1055 Monterey Street, Room D-120, County Government Center, San Luis Obispo, CA 93408, from July 2 through September 15, or for 60 days following the mailing of any notice of assessment outside the regular period. Additional information regarding the Assessment Appeals and forms may be obtained at: www.slocounty.ca.gov/clerk</p> <p>If an informal or formal assessment review is requested, relief from penalties shall apply only to the difference between the County Assessor's final determination of value and the value on the assessment roll for the fiscal year covered.</p> <p>ADDRESS CHANGES: Tax bills are mailed to the latest address on the Assessor's roll. To change the mailing address, please see the stubs below or go to: www.slocountytax.org</p> <p>ASSESSMENT DATE: The fiscal year is for the period of July 1 through June 30. Taxes for the current fiscal year are levied on both real and personal property as it existed at 12:01 a.m. on January 1 of the preceding fiscal year.</p> <p>10% PENALTY: An asterisk (*) in box 12 next to the property value indicates the assessed valuation includes a 10% penalty pursuant to Revenue & Taxation Code Section 463.</p> <p>HOMEOWNERS' EXEMPTION REQUIREMENTS: If you filed a claim for the Homeowners' Property Tax Exemption, you declared under penalty of perjury that you are the owner of this property and that it is your principal place of residence. You are required by law to terminate this claim if either or both of the following events occurred prior to 12:01 a.m., January 1: (1) ownership of the property transfers to another party, (2) your principal place of residence changes to another location. If you are not eligible for this exemption, you must notify the Assessor in writing on or before December 10, or you will be subject to payment in the amount of taxes the exemption represents, plus applicable penalties and interest. If you move to another home, you must file a new exemption claim for that property. The exemption cannot be transferred. To request a new Homeowners' Exemption Claim form or if you have questions, contact the County Assessor.</p> | | | | |

To avoid penalties, payment must be in the Tax Collector's office by 5:00 p.m., or deposited in the United States mail or independent delivery service, or entered online through the Tax Collector's website prior to midnight on the delinquency date. Home Banking payments must be entered with a posting date prior to midnight on the delinquency date. **DO NOT SEND CASH BY MAIL**; any loss is assumed by the taxpayer.

| If paying online: e-Check is free; fee for using credit or debit card | If paying by check: |
|---|--|
| <p>➤ Go to www.slocountytax.org</p> <p>➤ Options to pay:</p> <div data-bbox="435 279 873 331"></div> | <p>➤ Make check payable to: SLO County Tax Collector or "SLOCTC"</p> <p>➤ Insert this stub with your payment</p> |

IMPORTANT – ADDRESS CHANGE





If needed, please change the address information on **the front of this stub**, **sign your name**, and send with your payment, or go to www.slocountytax.org for an address change form to complete.

If the return envelope is not available, mail to:

James W. Hamilton, CPA
County Auditor – Controller – Treasurer – Tax Collector
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

2

To avoid penalties, payment must be in the Tax Collector's office by 5:00 p.m., or deposited in the United States mail or independent delivery service, or entered online through the Tax Collector's website prior to midnight on the delinquency date. Home Banking payments must be entered with a posting date prior to midnight on the delinquency date. **DO NOT SEND CASH BY MAIL**; any loss is assumed by the taxpayer.

| If paying online: e-Check is free; fee for using credit or debit card | If paying by check: |
|---|--|
| <p>➤ Go to www.slocountytax.org</p> <p>➤ Options to pay:</p> <div data-bbox="435 854 873 907"></div> | <p>➤ Make check payable to: SLO County Tax Collector or "SLOCTC"</p> <p>➤ Insert this stub with your payment</p> |

IMPORTANT – ADDRESS CHANGE

If needed, please change the address information on **the front of this stub**, **sign your name**, and send with your payment, or go to www.slocountytax.org for an address change form to complete.

If the return envelope is not available, remit to:

James W. Hamilton, CPA
County Auditor – Controller – Treasurer – Tax Collector
1055 Monterey St., Room D-290
San Luis Obispo, CA 93408

1

Exhibit "FF"

062

063

Main Document Page 79 of 80
EVIDENCE OF PROPERTY INSURANCEDATE (MM/DD/YYYY)
12/31/2020

THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE ADDITIONAL INTEREST.

| | | | | | |
|--|--|---|--|--|--|
| AGENCY Adler Belmont Dye Insurance Services, Inc. 369 Marsh Street Suite 200 San Luis Obispo CA 93401 | | PHONE (A/C, No, Ext): (805) 540-3900 | | COMPANY Federal Insurance Company 5050 Hopyard Road - Suite 400 Pleasanton CA 94588 | |
| FAX (A/C, No): (805) 540-3901 | | E-MAIL ADDRESS: Info@AdlerBelmontDye.com | | | |
| CODE: 08798 | | SUB CODE: 0G09892 | | | |
| AGENCY CUSTOMER ID #: 00002262 | | | | | |
| INSURED Rabbit Ridge Wine Sales, Inc. Northern Holding Company, LLC 1172 San Marcos Rd. Paso Robles CA 93446 | | LOAN NUMBER | | POLICY NUMBER 36059082WCE | |
| | | EFFECTIVE DATE 4/15/2020 | | EXPIRATION DATE 4/15/2021 | |
| | | | | <input type="checkbox"/> CONTINUED UNTIL TERMINATED IF CHECKED | |
| | | THIS REPLACES PRIOR EVIDENCE DATED: | | | |

PROPERTY INFORMATION

LOCATION/DESCRIPTION

Loc 1-1: 1172 San Marcos Road, Paso Robles, CA 93446
Loc 1-2: 1172 San Marcos Road, Paso Robles, CA 93446
Loc 1-3: 1172 San Marcos Road, Paso Robles, CA 93446
Loc 1-4: 1172 San Marcos Road, Paso Robles, CA 93446

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS EVIDENCE OF PROPERTY INSURANCE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

COVERAGE INFORMATION

| COVERAGE / PERILS / FORMS | AMOUNT OF INSURANCE | DEDUCTIBLE |
|--------------------------------------|---------------------|------------|
| Blanket Building Limit, Special Form | \$5,839,100 | \$10,000 |


REMARKS (Including Special Conditions)

Evidence of Property Insurance is provided as proof of coverage

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

ADDITIONAL INTEREST

| | | | |
|---|--|------------|--------------------|
| NAME AND ADDRESS Farm Credit West, FLCA P O Box 1449 Templeton, CA 93465 | <input checked="" type="checkbox"/> | MORTGAGEE | ADDITIONAL INSURED |
| | <input type="checkbox"/> | LOSS PAYEE | |
| | LOAN # | | |
| | AUTHORIZED REPRESENTATIVE Laura Uribe/LAURA  | | |

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
OFFICE OF THE U.S. TRUSTEE, 411 West 4th St., #7160 Santa Ana, CA 92701

A true and correct copy of the foregoing document entitled **SUPPLEMENT BY UNITED STATES TRUSTEE IN SUPPORT OF MOTION TO DISMISS OR CONVERT CASE PURSUANT TO 11 U.S.C. §1112(b); DECLARATION OF JAIMEE ZAYICEK; POINTS AND AUTHORITIES AND EXHIBITS** will be served in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **May 13, 2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated Below:

- **Nancy S Goldenberg** nancy.goldenberg@usdoj.gov
- **Michael J Gomez** mgomez@frandzel.com, dmoore@frandzel.com
- **Roksana D. Moradi-Brovia** roksana@rhmfirm.com, matt@rhmfirm.com; janita@rhmfirm.com; susie@rhmfirm.com; max@rhmfirm.com; priscilla@rhmfirm.com; pardi s@rhmfirm.com; russ@rhmfirm.com; rebecca@rhmfirm.com; david@rhmfirm.com; sloan@rhmfirm.com
- **Matthew D. Resnik** matt@rhmfirm.com, roksana@rhmfirm.com; janita@rhmfirm.com; susie@rhmfirm.com; max@rhmfirm.com; priscilla@rhmfirm.com; pa rdis@rhmfirm.com; russ@rhmfirm.com; rebecca@rhmfirm.com; david@rhmfirm.com; sloan@rhmfirm.com
- **United States Trustee (SA)** ustpregion16.sa.ecf@usdoj.gov
- **Reed S Waddell** rwaddell@frandzel.com, sking@frandzel.com
- **Gerrick Warrington** gwarrington@frandzel.com, sking@frandzel.com

☐ Service information continued on attached page

2. I SERVED BY UNITED STATES MAIL: On **May 13, 2021**, I will be served on the persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed:

Northern Holding, LLC

Attn: Leroy Codding
13217 Jamboree Road, #429
Tustin, CA 92782

☐ Service information continued on attached page

3. I SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

05/13/21
Date

Jaimee Zayicek
Printed Name

/s/ Jaimee Zayicek
Signature